

CITY AND BOROUGH OF SITKA

Meeting Agenda

City and Borough Assembly

Mayor Matthew Hunter Deputy Mayor Bob Potrzuski Vice-Deputy Mayor Steven Eisenbeisz Tristan Guevin, Kevin Knox Aaron Bean, and Aaron Swanson

Interim Municipal Administrator: Phillip Messina Municipal Attorney: Brian Hanson Municipal Clerk: Sara Peterson

Wednesday, August 9, 2017

6:00 PM

Assembly Chambers

SPECIAL MEETING

- I. CALL TO ORDER
- II. FLAG SALUTE
- III. ROLL CALL

IV. PERSONS TO BE HEARD

Public participation on any item off the agenda. All public testimony is not to exceed 3 minutes for any individual, unless the mayor imposes other time constraints at the beginning of the agenda item.

V. NEW BUSINESS:

- A <u>17-140</u> Develop a short list of Administrator candidates for further consideration - executive session anticipated
 - Attachments: Sitka Candidate Bios.pdf
 - Possible motions.pdf
 - P. Keith Brady.pdf
 - David Fuqua.pdf
 - Delray Shultz.pdf
 - Kim Zimmerman.pdf

VI. PERSONS TO BE HEARD:

Public participation on any item on or off the agenda. Not to exceed 3 minutes for any individual.

VII. EXECUTIVE SESSION

VIII. ADJOURNMENT

Note: Detailed information on these agenda items can be found on the City website at https://sitka.legistar.com/Calendar.aspx or by contacting the Municipal Clerk's Office at City Hall, 100 Lincoln Street or 747-1811. A hard copy of the Assembly packet is available at the Sitka Public Library. To receive Assembly agenda notifications, sign up with GovDelivery on the City website.

Sara Peterson, CMC, Municipal Clerk Publish: August 4



CITY AND BOROUGH OF SITKA

Legislation Details

File #:	17-140	Version:	1	Name:		
Туре:	Item			Status:	AGENDA READY	
File created:	8/4/2017			In control:	City and Borough Assembly	
On agenda:	8/9/2017			Final action:		
Title:	Develop a sho anticipated	ort list of Adn	ninist	rator candidate	s for further consideration - executive see	ssion
Sponsors:						
Indexes:						
Code sections:						
Attachments:	Sitka Candida Possible motic P. Keith Brady David Fuqua.p Delray Shultz.	ons.pdf v.pdf odf				
[Kim Zimmerm	an.pdf				
Date	Ver. Action By	1		Ad	tion	Result

City & Borough of Sitka - Municipal Administrator Semifinal Candidates

P. Keith Brady is currently a County Commissioner for Emery County, Utah, since 2015. He is responsible for the oversight of various operating departments in the county. He was a city council member for Green River, Utah, from 2008 to 2011. He owns a motel in Green River, Utah. He lived part of his youth in Alaska. He has a Bachelor of Arts degree in Visual Communication.

Camielle Call is a private consultant for contract administration, business, education, law enforcement and clinical supervision since 1992. During this time, Camielle also held various positions in higher education, including Program Development Coordinator, Interim Manager for Student Services, Grants Administrator and Human Service Program Chair. She has also been an adjunct professor and Executive Director at behavioral and mental health clinics. She has bachelor's and master's degrees in Social Work, and is working on a doctorate degree. She is a resident of Sitka.

David Fuqua has been the City Manager for eight cities since 1994, in the states of Oklahoma, Kansas and New Mexico. The last city manager position he held was in Altus, Oklahoma, from 2015 to 2016. Prior to his city manager positions, he was a Housing Director and a police officer. He has a bachelor's degree in Secondary Education and a master's degree in Public Administration.

Thomas Heck was a logistics project manager for the Chugach corporation from 2012 to 2016. He spent 2016 as a candidate for a US Senator position for the State of Nevada. Prior to his work with Chugach, he was the Town Manager of Manalapan, Florida, in 2010, and Director of General Services for Eldorado County, California. He has served as a congressional and engineering consultant. He has also held positions of Deputy Director of Public Works in Reno, Nevada, and Director of Building and Grounds for the University of Southern California. He served in the US Air Force from 1977 to 1998, retiring as a Lieutenant Colonel. He has a bachelor's degree in Civil Engineering/Math, and two master's degrees in Business Administration and Public Administration.

Ralph William "Bill" Mathews was the City Manager of St. Paul Island, Alaska, in 2015. Prior to that, he held the city manager or city administrator positions in South Fork, Colorado, Johnstown, Ohio, Obetz, Ohio, and Eastport, Maine. He has also held positions as Public Works Director and Superintendent of Highways. He has a bachelor's degree in Business Administration.

Delray "Lucky" Shultz has been a certified Business and Leadership Coach since 2009, and from 2000 to 2004. He was Chief of Staff for Alaska State Senator Fred Dyson, from 2007 to 2009. He held many internal consulting positions for petroleum and explorations companies in Alaska from 1981 to 2001. Prior to that, he was in the US Air Force from 1970 to 1981, ending his military career as a Captain. He has a bachelor's degree in Engineering Management and a master's degree in Logistics and Facilities Management.

Kim Zimmerman was the Borough Manager of Ridgway, Pennsylvania, from 2013 to 2016. He currently is attending college in Colorado for a degree in Gunsmithing. Prior to his role as city manager, he spent 23 years in the US Army as a Logistics Officer, serving in various levels of leadership from Platoon Leader to Deputy Brigade Commander. He has a bachelor's degree in Biology and a master's degree in Geography and Regional Planning. He has lived in Alaska.

POSSIBLE MOTIONS – *if desired*

EXECUTIVE SESSION

Step 1

I MOVE to go into Executive Session to discuss subjects that may tend to prejudice the reputation and character of a person with regard to review of the Administrator applicants, and invite in John Hodgson of Prothman and Mark Danielson, Human Resources Director.

Note: The Municipal Administrator, Municipal Attorney and Municipal Clerk are automatically included in executive session unless otherwise excluded in the motion to enter executive session.

Step 2

I MOVE to reconvene as the Assembly in regular session.

Step 3

<u>POSSIBLE MOTION</u> – after executive session

I MOVE TO approve inviting _____, ____, ____, and _____as Municipal Administrator candidates (and spouse or significant other) to Sitka for an in-person interview.



206.368.0050 ph 425.289.5040 fx 371 NE Gilman Blvd., Suite 310 Issaguah, WA 98027 www.prothman.com



Personal Profile		
P. Keith Brady	<u>()</u> -	_
Name	Work Phone	
	() -	(
Address	Home Phone	Cell Phone
City State Zip	Email	

Educational History Please include all colleges, universities, and other relevant education

Collins College	Tempe, AZ	Visual Communica	BA Degree
Institution	Location	Major	Degree
Institution	Location	Major	Degree
Institution	Location	Major	Degree
Institution	Location	Major	Degree

Surname when in school if different:

Work History Please list chronologically all positions, starting with your most recent position of employment.

Emery County		Commissioner	01/2015 to Present Dates employed (moJyear)	45,000 Annual Salary	10976 Population
80	3	15000000	County Government	, uniadi odici y	, opination
# of FTEs in agency City of Green River	# of FTEs in department	Budget Size	Type of Organization - full service, contract or other additional 01/2007 to 12/2010	240	952
Agency 4	0	Position 4600000	Dates employed (moJyear) City Govenment	Annual Salary	Population
# of FTEs in agency Robbers Roost Motel Agency	# of FTEs in department	Budget Size Owner/Manager Position	Type of Organization - full service, contract or other additional 08/2006 to Present Dates employed (mo/year)	24000 Annual Salary	12410 Population
2 # of FTEs in agency	1 # of FTEs in department	130000 Budget Size	Hospitality Type of Organization - full service. contract or other additional		
Agency		Position	to Dates employed (moJyear)	Annual Salary	Population
# of FTEs in agency	# of FTEs in department	Budget Size	Type of Organization - full service, contract or other additional		
Agency		Position	to Dates employed (moJyear)	Annual Salary	Population
# of FTEs in agency	# of FTEs in department	Budget Size	Type of Organization - full service, contract or other additional		

P. Keith Brady

Letter

July 8, 2017

To Whom It May Concern:

Thank you for this opportunity to present myself for the position of Municipal Administrator for the City & Borough of Sitka. Please be discreet with my application as I am currently an elected official in a rural county in Utah.

In researching this position, I was interested in the comment that the previous Municipal Administrator, Mark Gorman, made that the average tenure of someone in his position was 2.5-3 years. I hope to be able to bring longevity to this position for continuity, and helping achieve the vision and economic strategy of Sitka.

I believe in leading by example and that my style of leadership is one that depends on clear and honest communication with those around me to achieve organizational goals. Effective leaders should know and be known by their employees; all of whom should be treated as valuable assets through mentoring and coaching. While leaders have the big picture and set direction, they delegate so that everyone meaningfully contributes to goal accomplishment. I understand that I will be under the direction of the Assembly. I will endeavor to implement and direct the vision and strategic plan of Sitka.

I consume a lot of information because I believe that I am only as good as the information I possess. I enjoy continuing to learn and develop my knowledge, talents, and skills. I believe that experience should trump formal education, and that one should never stop learning. A glimpse into my room would reveal stacks of books; both read and waiting to be read.

I have appeared on local, state and national media outlets. I have lobbied for and against bills and worked with our state and federal representatives for the benefit of our county.

My experience on city council and county commission has taken me out of my comfort zone and taught me many ways to handle almost any situation. I have learned how to make hard decisions while involving community input. I am one who can take criticism and turn it into a positive working relationship.

My father taught me to leave something better than I found it and I have been able to do that wherever I have been.

I hope to have the opportunity to discuss more with you personally regarding other aspects of this position.

Sincerely,

Stady

Keith Brady

P. Keith Brady

Executive Reliable, hands-on leader whose philosophy is to support and empower employees. Enjoy hearing from and working with stakeholders: employees, citizens, and government officials. Statement Strive to achieve and establish a vision with creative strategies. Looking forward to the new and challenging opportunities as Sitka's Municipal Administrator. Experience Emery County / Commissioner 1/2015 - PRESENT, Emery County, Utah » Negotiated intergovernmental agreements and memorandums of understanding » Revised the personnel policy & revising purchasing policy » Collaborate with the state and federal elected officials and offices to pass, stop, or change legislation and regulations » Continued involvement and training in Local Emergency Planning Committee (LEPC) » Worked with the EMS Director to reorganize department » Evaluated and reassigned duties that best fit skills and responsibilities of a department. » Budgeting to develop a strategic economic plan for the county Emery County has a population of 10,976 in 4,472 square miles of land. Some duties are to oversee and coordinate with the Sheriff, Auditor, EMS, Aquatic Center, Tourism, Events, Recreation, Economic Development, Health Department, and Communications. Currently, in the implementation stage of rebranding tourism in the county as The Swell. Go to theswellutah.com to see our direction. Used website and Facebook to share with constituents what is happening in the county, where my energies are being spent, and to receive their feedback and direction. keithbrady.com | facebook.com/EmeryCountyCommissionerKeithBrady/ City of Green River / City Council Member 1/2008 - 12/2011, Green River, Utah » Collaborated with the council to restructure water rates from a tiered to a flat rate system » Held public meetings to negotiate and pass a Nuisance Abatement Ordinance » Initiated and worked with the council to pass an increase in property tax from 0% to 0.004226%. Without this funding source the State Community Impact Board (CIB) stated that they would stop loaning and granting money to projects for the city » Implemented a Facebook page for citizen outreach and feedback » Redesigned the website to encourage economic development Green River is located in southeastern Utah with a population of 952. greenriverutah.com | facebook.com/GreenRiverUT/ Robbers Roost Motel / Owner 8/2006 - PRESENT, Green River, UT 17 room motor lodge on Old Highway 6. Bought it after seeing the potential in it and the city. » Developed an online presence with social media and online booking

» Since 2009 revenue has increased by 21%

» Third party reviews and customer satisfaction has increased and kept us at 4+ stars

rrmotel.com

Other Experiences & Skills

Executive Board Member / Southeast Utah Health Department 2015 - PRESENT

The Health Department Board develops policies, framework and action plans to meet the public's health needs; and, to assure that those needs are responded to effectively and efficiently.

- » Initiated and passed a grading system for eating establishments
- » Developing long term succession plan for Director

Board Member / Emery County Economic Development Board 2014 - PRESENT

A non-profit board that provides gap financing through a revolving loan fund to promote business growth and a matching fund grants to enhance main streets.

» Funded 20+ local businesses over the years with gap financing totaling over \$1,050,000

» Created and established the Main Street Retail Incentive program to incentivize retail stores to improve their storefronts; provided over \$20,000 in matching funds

Chamber Member / Emery County Business Chamber 2009 - PRESENT

» Educated businesses through Lunch and Learns, marketing classes, and public relations

» Established a Sidewalk Jamboree for businesses to display products or services to locals

Executive Board Member / CHEER Coalition

2008 - PRESENT

CHEER (Creating a Healthy Environment and Encouraging Respect) is a Community that Cares Coalition that works to educate youth and community on healthy lifestyle choices. CHEER receives grant money to run and operate the Pirates Den Teen Center.

- » Offers TNT (Teachers and Teens) to tutor and assist with homework
- » Offers youth classes on anger management, life skills, and college preparation
- » Provides a safe place for youth and advice on preventing alcohol, tobacco, and drug abuse

Board Member / Green River Planning and Zoning

2008 - 2014

- » Revised zoning ordinances for controlled economic growth
- » Rezoned the city to make it more in line with the current layout and for future development

Board Member / Emery County Travel Bureau 2007 - PRESENT

Advisory Board to the Emery County Commission to market and grow tourism in the county.

» 2015 and 2016 Chairman of the Board

» Matching marketing funds given to tourism based businesses totaling \$60,000 each year

» Yearly we have asked for and received matching money from the state averaging \$80,000

» Since 2007 tourism tax dollars have increased 61%

Chamber Member / Green River Chamber of Commerce/Potluck 2006 - PRESENT

- » Collaborated with the city to develop branding and marketing strategies for Green River
- » Worked with the city to budget for and hire an event coordinator to enhance visitorship
- » Developed the Green River Improvement Team (GRIT) to help clean up and beautify the city
- » Advocated for the Recreation, Arts, and Parks (RAP) tax, got it on the ballot and approved

Education Collins College / Valedictorian: Bachelors of Arts in Visual Communication 2003, Tempe, AZ

 Preferences
 Apple Products
 Google Drive
 Adobe Applications
 Outdoor/Recreation

 Sculpture and Drawing
 Superhero Movies
 Dogs
 Nonfiction

Podcasts: Babbage, HBR: Ideacast, The HBR Channel, How I Built This, The Way I Heard It

PROTHMAN

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David Fuqua	() -
Name	Work Phone
Address	() - Cell Phone
City State Zip	fuqua_david@hotmail.com

5

University of Oklahoma Institution	Norman, OK	Public Administr Major	Master's Degree
Oklahoma State University	Stillwater, OK	Secondary Educ	Bachelor o
Cushing High School	Cushing, Ok Location	High School Major	Diploma Degroe
Institution	Location	Major	Degree
Institution	Location	Major	Degree

Surname when in school if different:

Work History Please list chronologically all positions, starting with your most recent position of employment.

City of Altus, OK Agency		City Manager	05/2015 to 01/2016 Dates employed (mo <i>J</i> year)	130,000 Annual Salary	20,000 Population
210 # of FTEs in agency	210 # of FTEs in department	\$65M Budget Size	Full service/municipal Type of Organization - full service, contract or other additional		
City of Bloomfield, NM		City Manager Position	09/2010 to 05/2015 Dates employed (mo/year)	120,000 Annual Salary	10,000 Population
130 # of FTEs in agency	130 # of FTEs in department	\$20M Budget Size	Full service/municipal Type of Organization - full service, contract or other additional		
Vince Myers Construct Agency	ion	Equipment Operator	Deles employed (mo/year)	60,000 Annual Salary	n/a Population
n/a # of FTEs in agency	N/a # of FTEs in department	n/a Budgot Size	Oil & Gas industry Type of Organization - full service, contract or other additional		
City of Wewoka		City Manager Position	01/2005 to 01/2008 Dates employed (molyear)	72,000 Annual Salary	5,000 Population
60 # of FTEs in agency	60 # of FTEs in department	\$8M Budget Size	Full service/municipal Type of Organization - full service, contract or other additional		
City of Basehor Agency		City Administrator	02/2004 to 01/2005 Dates employed (molycar)	67,000 Annual Salary	4000 Population
40 # of FTEs in agency	40 # of FTEs in department	\$7M Budget Size	Full service/municipal		

David Alan Fuqua

July 5, 2017

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Mayor Matthew Hunter & Assembly Members City & Borough of Sitka 100 Lincoln Street Sitka, AK 99835

Dear Mayor Hunter:

Please consider this my letter of interest for the Municipal Administrator position with the City & Borough of Sitka. A Master's in Public Administration, 20-years city management experience, and my distinctive knowledge make me a qualified, professional candidate to serve the citizens in this role. I am "results driven" and have a proven track record of positive, effective achievements. I feel my skills match those specified for consideration and I would be honored to work with you in representing Sitka as your new Administrator.

Professional management and planning produces economically strong, high-quality of life communities—skills I have gained through my extensive experience. As my resume confirms, I have a successful background in <u>all</u> municipal operations. Some relevant qualifications include:

- Leadership Success
- Integrity-Ingenuity-Inventiveness
- Municipal Budgeting

My financial acumen assures consistency in operations, safeguards assets, and ensures financial goals are achieved. Using my budgeting policies, I have succeeded in taking cities from detrimental financial situations to financial stability.

I am a visionary leader whose work ethic, communication skills and ability to work well with all concerned parties allow me to accomplish goals and projects where others have failed. During my tenure at Bloomfield, NM, I successfully accomplished the 30-year goal of annexation, which positioned the City to purchase and operate their own electric utility; positively altering their financial future. This project required collaboration with county officials, local business leaders, and several State & Federal governmental agencies, as well as five different oil companies.

My skill set and proven track record—coupled with exceptionally high ethical standards and sound judgment—make me a leader of the highest quality and a valuable addition to any team. I would be pleased to be part of your team and would welcome the opportunity to assist you in promoting Sitka as your Municipal Administrator. Please review my resume for more details of my professional highlights and experience. I would very much appreciate the opportunity to discuss my qualifications and strengths in a formal interview; which I believe will set me apart from other applicants. Thank you for your consideration.

Sincerely,

David A. Fuqua

Executive Profile

Accomplished City Manager with 20 years experience—Masters in Public Administration Skillful, collaborative leader with team-building management style, high ethical standards, extensive knowledge in all areas of municipal administration and a positive, citizen-oriented philosophy

Skill Highlights

- Proficient Municipal Electric & Gas Utilities Manager
- Exceptional Finance & Budget Abilities
- Qualified Economic Development & Project Planning
- Experienced Water/Wastewater Mgr.
- Positive Intergovernmental Abilities
- Strategic Planning/Annexation Skills
- Accomplished Team Builder
- Innovative Thinker & Creative Problem Solver
- Skillful Communicator

Core Accomplishments

Economic/Business Development:

- Accomplished annexation [30-yr goal] by negotiating with numerous Federal & State agencies to annex property to prepare for growth & expansion—placing land use controls & construction standards under city regulations—increased revenues by \$1M
- Positioned city through annexation to legally acquire lucrative electric utility, providing \$12M in annual revenues—collaborated with Bureau of Land Management, NM State Land Office & Conoco Phillips-Williams to grant and/or support annexation
- Completed City's first Industrial Park; worked with management at Wagner Caterpillar to relocate CAT & 120 jobs to the park—utilized federal funds to finance development
- Worked with housing developers to overcome long-term development issues; as a result, was able to attract developers to begin construction of 2 new housing additions
- Received \$1M grant for retail center infrastructure expansion
- Negotiated between real estate developer & Army Corp of Engineers to facilitate the use of strategically located wetlands for business & retail center
- Worked with local COG to develop first business incubator; placed 2 new businesses
- Secured financing through Oklahoma Department of Commerce & recruited first manufacturing industry in county's history

Finance, Budget & Procedure Improvement:

- Positioned City financially [\$15M additional annual revenue over 5 years] allowing them to be proactive with long-term issues such as infrastructure improvements and staff stabilization, thus increasing employee morale as well
- Developed financial & procedural policies; assuring consistency in operations, safeguarding assets & ensuring City's financial goals are achieved
- Devised strategic plan to encompass infrastructure improvements, current & future financing, beautification, housing, personnel & asset management
- Established much needed capital improvement plan [CIP]

Finance, Budget & Procedure Improvement, cont:

- Negotiated with fire & police unions—prevented pending arbitration over contracts
- Analyzed electric contract & associated costs; initiated measures to cover additional costs at no increase to customers, increasing cash reserves by 70%
- Formulated innovative method to finance wastewater plant through Oklahoma Water Resource Board [first time in Oklahoma] saving citizens up to \$5M in finance charges & allowing for retirement of debt 10 years earlier
- Performed statistical analysis & formulated new strategy to forecast timely purchase of natural gas for municipal gas utility—article published by MESO to inform other cities on financial benefits of using this method—saved 21% on wholesale gas costs
- Wisely managed finances & streamlined overstaffed departments—increasing cash reserves, reducing heavy debt, & preventing imminent financial hardship
- Improved bond rating from A- to A through financial management
- Increased police morale through effective union negotiations, training & new leadership
- Generated 300% annual revenue increase through training, certification & improved ambulance collections; improving quality of care to citizens, allowing higher pay for firemen & EMT's
- Reinvested cash reserves, increasing interest revenue annually by \$100k

Project Planning & Management:

- Revitalized downtown through \$1.5M TEA-21 grant [largest in Oklahoma for towns under 9,000] stimulating private investment, growth & development in downtown area
- Built team of local contractors & State/Federal agencies to finance & build police station/jail/courtroom—valued at \$1M, facility was debt free at completion
- Beautified major corridor through city, stimulating private investment & economic development
- Consulted with Oklahoma DEQ—utilized land reclamation program [first in state] to dispose of dilapidated structures
- Collaborated with private individuals & business owners to deed contaminated property to city in order to utilize Federal Brownfield funds; allowing for park development
- Supervised passing of bond issue for water plant, water lines, new baseball complex & city lake improvements

Creative Problem Solving:

- Solved severe 40-yr water shortage issue resulting in surplus water levels, end to water rationing & additional revenue of nearly \$1M
- Lowered crime rate from 98 [one of the highest in state] to 22 per 1000—state record for crime reduction as verified by OSBI
- Eliminated chronic in-fighting, which had become the culture, between department heads through team building & goal-driven leadership
- Performed water audit & found major line breaks; stopping years of lost revenue & lowering operational costs
- Corrected chronic wastewater plant problem, saving future capital expenditures [nearly \$1M] & rescinding Oklahoma DEQ consent order
- Led and assisted citizens group to form areas first Rural Water District; allowing for increased housing development opportunities
- Resolved motor vehicle department issues—reduced wait time from 2 hours to approximately 15 minutes—virtually eliminating complaints in this department

Professional Experience

City Manager	City of Altus, OK	05/201501/2016
City Manager	City of Bloomfield, NM	09/201005/2015
City Manager	City of Wewoka, OK	01/2005-01/2008
City Administrator	City of Basehor, KS	2004—2005
City Manager	City of Walters, OK	2001—2003
City Manager	City of Drumright, OK	1999—2000
City Manager	City of Wewoka, OK	1997—1999
City Manager	City of Cordell, OK	1994—1997
Housing Director	City of Cushing, OK	1992—1994
Police Officer	City of Cushing, OK	1987—1994

Education

MASTERS, Public Administration University of Oklahoma

BACHELOR OF SCIENCE, Secondary Ed

Oklahoma State University

Norman, OK

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Stillwater, OK

References

References available upon request.



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Personal Profile		
Delray Shultz		
Name	Work Phone	
Address	Home Phone Cell Phone	
City State Zip	Email	

Educational History Please include all colleges, universities, and other relevant education

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United States Air Force Academ	Colorado Location	Engineering Mana Major	BS Degree
Air Force Institute of Technol	Ohio Location	Logistics & Faci	MS Degree
Institution	Location	Major	Degree
Institution	Location	Major	Degree
Institution	Location	Major	Degree

Surname when in school if different:

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Work History Please list chronologically all positions, starting with your most recent position of employment.

Lucky Shultz & Assoc	ates	Owner	06/2005 to Present Dates employed (mo Jyear)	N/A Annual Salary	N/A Population
N/A # of FTEs in agency	N/A # of FTEs in department	N/A Budget Size	Business Coach Type of Organization - full service, contract or other additional		
Alaska State Senate		Chief of Staff	01/2007 to 11/2009 Dates employed (molyear)	60,000 Annual Salary	600,000 Population
UNKNOWN # of FTEs in agency	5 # of FTEs in department	unknown Budget Size	State Legislature Type of Organization - full service, contract or other additional		
Alaska Senate Agency		Legislative Finance Aid	e 12/2003 to 12/2007 Dates employed (mo./year)	30,000 Annual Salary	N/A Population
N/A # of FTEs in agency	N/A # of FTEs in department	N/A Budget Size	State Legislature Type of Organization - full service, contract or other additional		
Natchiq, Inc.		Internal Consultant	06/1998 to 06/2001 Dates employed (molyear)	140,000 Annual Salary	N/A Population
N/A # of FTEs in agency	1 # of FTEs in department	N/A Budget Size	Oil Field Services Type of Organization - full service, contract or other additional		
Natchiq, Inc.		Manager of Support Div	06/1997 to 06/1998	120,000	N/A
N/A # of FTEs in agency	N/A # of FTEs in department		Dates employed (mo Jyear) Oil Field Services Company Type of Organization - full service, contract or other additional	Annual Salary	Population

2 July 2017

The Prothman Company 371 NE Gilman Blvd., Suite 310 Issaquah, WA 98027

Subject: Cover Letter for Position of Municipal Administrator Sitka, Alaska

Dear Sir:

We both are busy, and I loathe blowing my own horn. But you have a right to know that you would be getting someone who can aggressively get things done. Please allow me to briefly state some facts that align with what should be your list of primary responsibilities. Then I would be happy to discuss any and all of them should you wish more detailed information.

1. <u>Strategic Planning</u>: I have been doing effective strategic planning in various organizations since 1978 when I drafted the first Five Year Business Plan for the Air Force office overseeing DoD contracts at Hughes Aircraft Company. As a result I was nominated for the Air Force Systems Command Officer of the Year. I was assigned to oversee the merger of the Contracting function when BP's predecessor in Alaska, Standard Alaska Petroleum Company, absorbed the stand-alone construction company. BP later called me back from retirement to create, establish, and staff a materials management function in their Bogotá, Colombia offices. I developed the first strategic plan for Natchiq, Inc. – a native-owned oilfield support company – and, incidentally, part of the implementation was to eliminate a high-risk, low-profitability arm while greatly increasing the revenues for the overall company. I was hired by the Alaska Senate to assist with their performance-based government program. I am currently a nationally certified business coach and strategic planning consultant.

2. <u>Assisting in Over-all Operations</u>: As in-house special assistants in both BP Alaska and Natchiq I developed and oversaw implementation of cost-effective measures company-wide, while developing and running executive development programs. As the Chief of Staff for an Alaska State Senator, my job was to support him in all aspects of his business. In all cases, my role was to assist and support my client, whether the president of a large company, or a politician.

3. <u>Negotiations expertise</u>: A DoD-trained negotiator I have led numerous negotiations from multi-billion dollar contracts for the U. S. Army, to multi-million dollar contracts for oil field services, both domestically and internationally.

4. <u>City budgets</u>: As a finance aide to the Alaska State Senate, I was responsible for evaluating municipal budgets submitted annually for the state budget. I had to analyze the budgets, prepare an overview for the senate to consider, and lead senate subcommittees through the evaluation and approval process before being presented to the full senate.

5. <u>Senior Level Experience</u>: I served as special assistant to VP Administration for BP, special assistant to President/CEO for Natchiq, made presentations to Natchiq board, and met frequently

with, and made presentations to, Alaska state legislative committees and two of Alaska's governors.

6. <u>Speaking</u>: I am an award-winning speaker. I conduct highly-successful public speaking workshops that have been attended by politicians, senior executives of Alaska's oil industry, and have served as a lobbyist and advisor to CEO for contracting in foreign countries.

7. <u>External Liaisons</u>: I have maintained close relationship with senior industry executives and government executives, such that they call on me even though I am no longer employed by either.

I would enjoy the opportunity to meet with you to discuss any of the above in further detail, and to consider what we can do together.

Respectfully, Delray F. "Lucky" Shultz

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Résumé

for

DELRAY FRANKLIN "LUCKY" SHULTZ

RELEVANT PROFESSIONAL EXPERIENCE

EAN HOLDINGS, LLC - WASHINGTON (Alaska Division)

Part Time Driver (8/13/2015 – Present) (\$10.00/hr. - \$11.10/hr.)

Shuttle rental cars and trucks between rental branches and between service shops for oil changes, repairs, tire changes, glass replacement, etc. on a part-time basis weekday afternoons.

LUCKY SHULTZ & ASSOCIATES, Anchorage, Alaska

Certified Business and Leadership Coach (December 1, 2009 – Present) Helping corporate and business leaders get past hurdles which are holding the business back from reaching its full potential; Getting unstuck; increasing profitability; enhancing teamwork; returning joy while increasing revenues and reducing time stress.

ALASKA STATE SENATE, Senator Fred Dyson, Juneau & Eagle River, Alaska

Chief of Staff (2007 – 11/30/2009) (\$31,075 - \$60,163)

Legislative Finance Aide (12/29/2003 - 2007)

- Managed office and staff;
- Aide to Senate Finance Committee;
- Evaluated department budgets for Senate Finance subcommittees;
- Facilitated subcommittee meetings;
- Prepared and defended subcommittee budget recommendations to Senate Finance Committee;
- Staff work on bill to amend constitution re: Spending limit;
- Assisted Senator Dyson on the Senate Resources Committee re: PPT; Gas Pipeline, ACES

LUCKY SHULTZ & ASSOCIATES (2000 – 2004)

Anchorage, Alaska (2004)

Lynnwood, Washington (2000 - 2004)

- Executive Coach/Consultant
- Strategic Planning
- Speech Coach

NATCHIQ, INC., (Now called "ASRC Energy Services") Anchorage, Alaska

Internal Consultant (1998 to 2001)

Special staff position created to support entire company.

Advisor to the President/CEO for continuous improvement, and organizational and executive development.

- Guided senior management team through strategic planning process;
- Created and directed executive development program for executives for professional development & to meet strategic plan;
- Created and directed management trainee programs for Native Alaskans/Eskimos to prepare them for leadership of ASRC companies;
- Created and directed a mentorship and coaching development program for senior managers as a component of the management trainee program;
- Wrote/critiqued speeches for the President/CEO and other senior executives;
- Often served in the role of External Affairs Representative as well as lobbyist to Alaska's state legislature.

Division Manager of Support Division (1997 – 1998)

Pulled up from subsidiary (Alaska Petroleum Contractors) to support parent company. Operational responsibility for:

- Contracts Management
- Business Development
- Quality Assurance/Quality Control
- Training
- Scheduling
 - Health, Safety, & Environment
- Financial and Projects Control Safety Training Compliance
- Staff development for Natchiq and ten operating subsidiaries

ALASKA PETROLEUM CONTRACTORS, (Subsidiary of Natchiq) Anchorage, Alaska (1994 – 1997)

- Manager of Support Division
 - Internal Consultant continuous improvement, customer relations, business development
 - Manager of Contracts
 - Alliance Coordinator Facilitated APC's role in various alliances with oil companies.
 - External Consultant (1993 1994)

Develop, submit, and defend proposals and contracts to perform maintenance on Trans-Alaska Pipeline. Responsible for commercial aspects of the proposal, drafting the formal documents, and negotiating the contracts.

BP EXPLORATION (COLOMBIA) LTD., Bogotá, Colombia, South America (1992 – 1994)

- Internal Consultant to establish Materials Management Organization.
 - Develop procedures;
 - Staff organization
 - Develop purchase orders and contracts for \$1 billion Cusiana project.
 - Verbally defended contractor selection to the four owner from different countries (the United Kingdom, France, the United States, and Colombia).

BP EXPLORATION (ALASKA) INC., Anchorage, Alaska (1981-1994)

- Internal Consultant
 - Pulled up to senior staff for developing company-wide initiatives.
- Manager Purchasing
 - Asked by VP Administration to turnaround Purchasing Department;
 - Morale improved, turnover reduced, professional recognition of staff by operations departments;
 - Reduced department budget by \$3 million per year;
 - Reduced North Slope inventory by \$30 million while increasing on-hand availability;
 - Improved delivery time to the North Slope from 45 days to a new benchmark of 3 days.
- Supervisor of Contracts
 - Managed staff responsible for several hundred million dollars worth of construction and operations contracts;
 - Directed assimilation of all Alaska North Slope construction contracts from Sohio Construction Company offices in San Francisco to BP Alaska's offices in Anchorage, Alaska.
 - Initially hired to develop procedures for the newly formed Contracts Department.

Resume – Delray F. Shultz

UNITED STATES AIR FORCE (1970 - 1981)

Captain

- Section Chief, Air Force Plant Representative Office, Hughes Aircraft Company, California
 - Managed staff with responsibility for over 1,000 contracts worth billions of dollars;
 - Administrative contract lead for DOD's M-1 Tank Laser Fire Control System;
 - Administrative contact lead for NASA communications systems;
 - Unlimited warrant as a government Administrative Contracting Officer;
 - Developed unit's first Five Year Business Plan;
 - Directed government oversight of Hughes Aircraft's Foreign Military Business;
 - Developed unit's first Affirmative Action Plan;
 - Directed initial computerization of the unit;
 - Nominated as Air Force Systems Command Officer of the Year.
- C-130 Navigator
 - Standardization/Evaluation Navigator:
 - Ensured all unit navigators met the requirements set forth by the Military Airlift Command;
 - Directed the air navigation portion of all major joint service exercises in Alaska;
 - Assisted in transition by the Alaska Air Guard from C-123 to C-130 aircraft;
 - Assisted in the transfer to the Schenectady Air Guard of responsibility of providing air transportation to the Greenland Ice Cap.

EDUCATION

Bachelor of Science – Engineering Management (1970) United States Air Force Academy, Colorado

Master of Science – Logistics and Facilities Management (Procurement) (1978) Air Force Institute of Technology/Air University, Ohio

Some doctoral courses and too many seminars and workshops to list. Most pertinent courses include:

- JMW Consultant's "Manager of the Future"
- Program resulting in unlimited government warrant as an Federal Administrative Contracting Officer
- USAF Command and Staff College
- DOD Negotiations program
- "The Executive Seminar" at The Buckley School of Public Speaking
- Executive development program at The Pennsylvania State University

PERTINENT HONORS, AFFILIATIONS and SOCIAL POSITIONS HELD

Anchorage Mayor's Prayer Breakfast Committee (2011 - present) -- Currently: Chair Inducted into Herculaneum (Missouri) High School Hall of Fame (2010) Who's Who in America (1999 - 2009) Who's Who in the West (1998) Silver Medal, Oratory, The Buckley School of Public Speaking (1997) Nominated: Air Force Systems Command Officer of the Year (1980) One of Junior Chamber of Commerce's 1978 Outstanding Young Men of the Year (1978) Board of Directors, Family Connection, Inc., Anchorage, Alaska (1981 - 1984) Vice-chair (1983) Bethany Christian Community, Anchorage, Alaska Board of Elders (1982 - 1992) Director of Worship (1984-1992) President, Board of Administration (1991 - 1992) Multi-Use Tenant Coordinator (1985 – 1992) Adjunct Professor (Math), University of Alaska, Anchorage (No classes taught) Commercial Instrument Pilot Toured Israel as a professional vocalist with The Continental Singers (June - July 2000) Business Network International Education Officer, Mill Creek, Washington Chapter (2000 - 2002) Resume – Delray F. Shultz

PERSONAL Age:

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Home:

iPhone): E-Mail:

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Personal Profile		
Kim Zimmerman	() Work Phone	
Address	Home Phone	Cell Phone
City State Zip	Email	
Educational History Please include all colleges, universities, and other relevant education		

Trinidad State Junior College	Trinidad, CO	Gunsmithing Major	AA (Dec 17			
California University of PA Institution	California, PA Location	Regional Plannin Major	MS Degree			
Clarion University of PA Institution	Clarion, PA	Biology Major	BS			
Institution	Location	Major	Degree			
Institution	Location	Major	Degree			

Surname when in school if different:

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Work History Please list chronologically all positions, starting with your most recent position of employment.

Big O Tires Agency		Customer Service	June 2017 to Present Dates employed (mo./year)	\$25,000 Annual Salary	30,000 Population
15 # of FTEs in agency	2 # of FTEs in department	\$1.3M Budget Size	Full service vehicle maintenance operations Type of Organization - full service, contract or other additional		
Borough of Ridgway, F	PA	Borough Manager	10/2013 to 01/2016 Dates employed (mo./year)	\$72,500 Annual Salary	5,000 Population
25 # of FTEs in agency	1 # of FTEs in department	\$6 M Budget Size	City Administrator Type of Organization - full service, contract or other additional		
Patriot Outfitters, LLC		Director Gov't Contrac Position	ts 08/2012 to 09/2013 Dates employed (mo./year)	\$65,500+ Annual Salary	250,000
70 # of FTEs in agency	1 # of FTEs in department	10,000,000 Budget Size	Tactical Equipment Retail Chain / Corporate He Type of Organization - full service, contract or other additional	adquarters	· · · · · · · · · · · · · · · · · · ·
US Army Agency		Army Logitics Officer Position	02/1989 to 09/2012 Dates employed (mo./year)	\$120,000 Annual Satary	
400,000 # of FTEs in agency	10,000 # of FTEs in department	billions Budget Size	US Army / Defense Support to America Type of Organization - full service, contract or other additional		
Agency		Position	Dales employed (mo <i>l</i> ycar)	Annual Salary	Population
# of FTEs in agency	# of FTEs in department	Budget Size	Type of Organization - full service, contract or other additional		

08 July 2017

Reference: Sitka, Alaska Municipal Administrator Position

To Whom It May Concern:

I truly believe I am fully qualified for this position. My management and leadership skills have been continually developed and honed for the past 29 years as an active duty logistics officer in the United States Army, in the private sector, and as a Borough Manager in Ridgway, Pennsylvania. Countless times I have been involved in the leadership, management, stewardship, fiscal supervision, and planning of real property accountability, construction, maintenance, zoning, destruction, and their use around the world and in the local community.

In Baghdad, Iraq (2007-2008) I was the Mayor of Forward Operating Base FALCON, a 455 acre combat base which was home for 12,000 Soldiers / Sailors / Airmen / Marines. I was directly in charge and responsible for the smooth, effective, and continuous operation of this "city" and its infrastructure, including my direct relationship with the Kellogg, Brown, and Root Site Manager and his 500 civilian employees. With a \$70M budget, I had direct control over all housing, buildings, food service operations, security, and construction contracts and tasks during heavy combat operations.

I also served as the City Manager for Ridgway, Pennsylvania from October 2013 until January 2016. In this capacity I served at the behest of the City Council for the smooth operations and supervision of the town's water treatment plant, waste water treatment plant, refuse department, public works department, and the annual \$6,000,000 budget and investment portfolio. I also worked hand in hand with the local police force and fire department facilitating their contracts and fiscal requirements.

My undergraduate degree is in Biology, however, my graduate degree is in Geography and Regional Planning. Coupled with my vast amount of experience with managing and directing budgets, managing personnel, maintenance operations, infrastructure management, and working with other Federal and State agencies, I feel I am ready and distinctly qualified to assist in leading Sitka into the future.

Please contact me if you have any questions.

Sincerely,

Kim D. Zimmerman Lieutenant Colonel (retired), USA

KIM D. ZIMMERMAN

Lieutenant Colonel (retired), United States Army

Professional Experience:

Gunsmithing Student, TSJC

JAN 2016 to Present

600 Prospect Ave Trinidad, Colorado 80182

Full time gunsmithing student seeking an Associate's Degree in the fine art of gunmaking, repair, restoration, stocking, checkering, coating, and bluing of all manner of firearms. Graduate in December 2017.

Borough of Ridgway City Manager

OCT 2013 to JAN 2016

108 Main Street Ridgway, PA 15853

Served as the chief administrator of a town of 4,100 citizens consisting of 1,700 homes, a full time staff of 26, and part time staff of 50 though-out the year. Directly responsible for town's water treatment plant, waste water treatment plant, refuse department, public works department, and the annual \$6M dollar budget and investment portfolio. Provided the direct link between the citizens and the Council through the coordination of all committee and council meetings. Worked directly with Federal, State, and County agencies on a daily basis.

Director of Government Contracts and Sales AUG 2012 to SEP 2013 Patriot Outfitters, LLC

Saint Marys, Kansas 66536

Directly responsible for building, training, and developing the company's government contracting section and for pursuing major Federal and State Government contracts valued from \$750,000 to \$5,700,000,000. Provided direct input and professional advice to company executives on Special Operations and Military Equipment and all Armed Forces matters.

United States Army Logistics Officer

FEB 1989 to SEP 2012

Served at all levels of leadership positions of the Army Officer Logistics Corps, from Platoon Leader to Deputy Brigade Commander throughout my 23+ year career. Specialized in logistics and sustainment operations, to include government contracts,

KIM D. ZIMMERMAN Lieutenant Colonel (retired), United States Army

fiscal management, maintenance operations, personnel management, engineer operations, base / garrison management, combat operations, and training.

- Served as a Logistics Sustainment Chief for Army's Mission Command Training Program providing professional training to Army Corps and Division Headquarters Commands deploying into combat operations
- Served as the Deputy Commander of 3,000 combat Soldiers for two years in Alaska
- Managed the operations, maintenance, and property accountability for 49,972 pieces of property valued in excess of \$141,000,000
- Rated #1 of his 4 Deputy Brigade Commanders by the Commanding General
- Rated as #6 of his 42 Lieutenant Colonels in his Command
- Served as the Chief Logistics Officer / Mayor / Garrison Commander of a 455 acre Forward Operation Base in Baghdad, Iraq for 15 months, supporting 12,000 Soldiers; directly responsible for the expenditure and accountability of \$220,000 cash and \$80,000,000 worth of contracts
- Selected over 23 Majors to serve as the Deputy Commander of a Brigade Support Battalion responsible for all logistics and sustainment operations for an Infantry Brigade of 5,000 combat Soldiers
- Maintained 100% accountability for all assigned equipment valued in excess of \$42M
- Rated #1 of 23 Majors in the Brigade by the Brigade Commander
- Managed a \$34,000,000 budget to within .1% of use; closest of all units on Fort Riley
- Served as Chief Logistics / Sustainment officer supporting the 2nd Infantry Div in Korea

Military Education

- Quartermaster Officer Basic Course
- Airborne
- Aerial Delivery / Rigger School
- Captains' Career Course
- Command Armed Services Staff School
- Command and General Staff College

Civilian Education

- Bachelor of Science Degree (Biology), Clarion University of Pennsylvania 1988
- Masters of Science Degree (Geography and Regional Planning), California University of Pennsylvania 2000
- Associates Degree (Gunsmithing), Trinidad State Junior College, Colorado
 December 2017

References:

Additional information and / or references upon request.