

City and Borough of Sitka
ANNUAL GRANTS FROM GENERAL FUND
SUMMARY SHEET

Name of Organization: Alaska Heat Smart

Alaska State Business License Number (if applicable): 2170162

Name of Contact Person: Andy Romanoff, Executive Director

Phone: [REDACTED] Email: [REDACTED]

Mailing address: [REDACTED]

Grant Category (check either annual or special emergency grant, and check type of services for annual grant):

- Annual Grant:
 - Human Services or
 - Cultural and Educational Services or
 - Community Development
- Special Emergency Grant

Dollars Requested: \$9,322.20

Match Dollars Committed: \$8218.35 Percentage: 48%

Sources of Matched Dollars: n/a

Brief Description of the Purpose of the Grant: This grant from the City and Borough of Sitka will help to finance Alaska Heat Smart's ongoing Sitka home energy assessment program for all homeowner assessment work not covered by the Department of Energy or the Sitka Tribe of Alaska.

I, Andy Romanoff, do hereby certify that all information provided for this grant application is accurate and complete to the best of my knowledge.

Name: 

Title: Executive Director Date: 8.15.24

General Fund Grants for Non-Profit Organizations for Fiscal Year 2025

CBS Liabilities Form

Complete and submit this form with your Non-Profit Grant Application.

Organization Name: Alaska Heat Smart

- Property Tax n/a
Justin Harris, Supervisory Senior Accountant
747-1853
- Sales Tax n/a
Justin Harris, Supervisory Senior Accountant
747-1853
- Municipal Leases n/a
Melody Andaluz, Procurement Specialist
747-1852
- Loan/Promissory Note n/a
Brooke Volschenk, Controller
747-1801
- Utilities n/a
Chelsey Dumag, Utility/Harbor Billing Clerk
747-1843

CBS Department signatures must be complete to verify your organization is current on all CBS liabilities.



Sitka Home Energy Assessment Project Overview:

Alaska Heat Smart (AHS) is applying for a Sitka general nonprofit grant under the category of 'annual community development'. AHS submits this \$9,322.20 grant request in order to continue to fund and operate the Sitka branch of our popular home energy assessment program. With our hiring of a Sitka assessor in the spring of 2023, AHS began offering Sitkans home energy assessments. A combination of local nonprofit donations, private foundation offerings, and assessed fees, levied to those homes valued at greater than 150% of Sitka's median home value, has cobbled together capital to keep the program running to date. Most recently, an AHS contract with the Sitka Tribe of Alaska (STA) will finance an additional 25-30 home energy assessments for Tribal citizens.

Between May 2023 and August 1, 2024, AHS Sitka staff performed 48 home energy assessments. 17 of which have qualified for financial incentives from our Clean Heat Incentive Program (CHIP), providing \$41,000 in homeowner assistance for the addition of heat pumps to their home heating systems. For CHIP-qualified homeowners and STA program qualifiers, CHIP and STA cover the cost assessments. For those not STA citizens or CHIP recipients, AHS covers the cost of the assessments.

The home energy assessment program educates and empowers home owners to make informed decisions regarding electrification of their homes, with a primary focus on space heating. Assessment reports combine a home's utility use history, a site visit, and number crunching via a custom energy calculator. A slate of options is generated for homeowner consideration that offers pathways forward for money-saving energy efficiency measures. AHS assessments are a powerful tool that can ensure proper heat pump installations and long-term consumer satisfaction. Many recipients of our assessments have indicated that their assessment report was a critical factor in catalyzing their decision making. Analysis of 150 assessed homes two years and older show a conversion rate of over 70%.

Our program's benefits reach beyond the homeowner. Each assessment is a direct benefit to local contractors. AHS homeowner education helps to reduce administrative and educational demands on contractors by placing homeowners in an informed space. Less time is required of contractors in addressing questions and answers and valuable time can be directed towards completion of contracted work. The community as a whole benefits as well. Increased reliance on locally-generated hydroelectric power implies less dependence upon imported heating oil or propane. Utility dollars are kept in town and contractors see increased work and employment opportunities. Further, the assessment program acts like an economic springboard. Since beginning the Sitka program, AHS has brought the CHIP program to town, contracted with the Sitka Tribe for an ARPA-funded heat pump program, begun serving lower-income populations with the Alaska Carbon Reduction Fund, and in 2025 plans to offer our developing ACES-AK heat pump incentive program. ACES-AK stands to bring nearly \$2.5M and 500 heat pumps to Sitka residents.



Expected Outcomes:

The Alaska Heat Smart (AHS) home energy assessment program seeks to:

- educate homeowners on the myriad benefits of heat pump heating
- work with homeowners to inform them of how a heat pump system may work in their homes, how it may integrate with legacy heating infrastructure, and how it may lower home heating costs
- ensure homeowner awareness of financial assistance programs, program eligibility requirements, and the ability of programs to braid together to maximize upfront savings
- educate existing heat pump owners about routine maintenance practices and general system care in order to prolong system lifespan, maximize energy efficiency, and minimize life cycle problems.

AHS deems the program a success if:

- a steady increase in applications for home energy assessments is realized over time,
- feedback from homeowners receiving assessments is positive and appreciative
- word-of-mouth is indicated by applicants as a common source of program awareness sharing
- after-assessment data indicate majority heat pump adoption

Tangible benefits to homeowners:

- education around home heating, energy efficiency, and weatherization
- reduced home heating expenses, ranging from 25% to 75%, depending on the home
- improved indoor air quality from a reduction in home humidity and air filtration
- reduced presence of mold and mildew

Tangible benefits to the community at large:

- reduced administrative and educational demands on contractors
- increased contractor work opportunities,
- reduced community dependence on imported delivered fuels,
- retention of homeowner utility dollars in the community
- data regarding home energy needs, energy efficiency of assessed housing stock, the balance of delivered fuels to electric heat

Statement of Need

AHS currently operates home energy assessment work in both Juneau and Sitka. The Juneau program has been funded since 2019 from the city's annual operating grant program. To date, CBJ has invested nearly \$750,000 into the program. The MOA between CBJ and AHS stipulates that CBJ funds must only be utilized for CBJ purposes and to help meet CBJ city goals. Hence, AHS cannot use this funding source to cover program needs outside of CBJ bounds.

To date, the developing Sitka program has been carried through a combination of local nonprofit donations, private foundation offerings, and assessed fees, levied to those homes valued at greater than 150% of Sitka's median home value. Many assessments, specifically those for CHIP, ACRF, and STA programs, are covered by DOE, private, or STA funds. Applicants who do not fall into those buckets require a separate funding stream.



Since beginning the Sitka program in early 2023, AHS has brought \$100,000 of the CHIP program to Sitka, has contracted with the Sitka Tribe for an \$171,000 ARPA-funded heat pump program, begun serving lower-income populations with the Alaska Carbon Reduction Fund, and in 2025 plans to offer our developing ACES-AK heat pump incentive program. Our home energy assessment program was the springboard that brought these new funding sources to the community.

Organizational Capacity - current AHS programs

Healthy Homes Program

- Department of Housing and Urban Development, Office of Lead Hazard Control
- \$1.9M program to address health hazards in ninety lower-income homes in Juneau, Alaska.
- Prioritization given to home heating and electrification
- The AHS Healthy Home Program is midway through its 42-month term.

Clean Heat Incentive Program - CHIP (DE-EE0010121)

- Department of Energy, Office of State Community Energy Programs
- Senator Lisa Murkowski supported congressionally-directed spending grant to establish a \$525K program to incentivize heat pump adoption in Juneau and Sitka, Alaska
- Home energy assessments and financial incentives for homes earning less than 125% MAI
- The AHS CHIP program is midway through its 36-month term.

Nonprofit Retrofits for Health and Housing

- Department of Energy, Renewing America's Nonprofits Programs
- \$4M statewide program to provide energy retrofits to 20-30 nonprofit buildings across Alaska

Sitka Tribe Heat Pump Program (managed by AHS)

- ARPA-funded, Sitka Tribe of AK heat pump program
- home energy assessments and financial incentives for 18-22 Tribal citizen homes

Accelerating Clean Energy Savings for Alaska's Coastal Communities

- EPA funded Climate Pollution Reduction Grant
- 5-year, \$39M education and incentive program targeting 50 AK coastal communities with 6100 heat pump incentives
- likely to bring an estimated \$3M to Sitka between 2025 and 2029.

AHS Board of Directors

Gretchen Keiser, *President*
Steve Behnke, *Vice President*
Lori Sowa, *Treasurer*
Paul Voelckers, *Secretary*
Lorraine DeAsis

Robin Gilcrist
Sally Saddler
Margo Waring
Alan Wilson

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: DEC 04 2019

ALASKA HEAT SMART
4545 THANE ROAD
JUNEEAU, AK 99801

Employer Identification Number:

DLN:

Contact Person:

DIANE L SUTTON

ID#

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

December 31

Public Charity Status:

170(b)(1)(A)(vi)

Form 990/990-EZ/990-N Required:

Yes

Effective Date of Exemption:

May 29, 2019

Contribution Deductibility:

Yes

Addendum Applies:

No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 947

Alaska Department of Commerce, Community, and Economic Development

Division of Corporations, Business, and Professional Licensing
PO Box 110806, Juneau, AK 99811-0806

This is to certify that

Alaska Heat Smart



owned by

ALASKA HEAT SMART

is licensed by the department to conduct business for the period

December 7, 2022 to December 31, 2024
for the following line(s) of business:

81 - Services



This license shall not be taken as permission to do business in the state without having complied with the other requirements of the laws of the State or of the United States.

This license must be posted in a conspicuous place at the business location.
It is not transferable or assignable.

Julie Sande
Commissioner



CITY AND BOROUGH OF SITKA

A COAST GUARD CITY

SUSTAINABILITY COMMISSION

100 Lincoln Street | Sitka, Alaska 99835

www.cityofsitka.com/SustainabilityCommission

sustainability@cityofsitka.org

907-747-1856

August 6th, 2024

Letter of Support for Alaska Heat Smart's Grant Funding Efforts

To Whom It May Concern:

The Sustainability Commission of the City and Borough of Sitka (CBS) expresses our unanimous support for the efforts of Alaska Heat Smart's (AHS) efforts to secure funding that supports its mission to reduce the cost of living and increase the use of clean energy in Alaska households by removing barriers to the adoption of energy efficiency measures.

As an islanded grid, 100% of Sitka's electricity needs are met by two municipally owned and operated hydroelectric dams which provide clean, renewable power. Many of Alaska's coastal communities are economically disadvantaged; Sitka is no exception and is considered partially disadvantaged. While fortunate to have electric rates lower than the majority of Alaska, approximately 30% of Sitka households are currently considered energy cost burdened (6% or more of income spent on energy), and approximately 7% of households are considered severely energy cost burdened (10% or more of income spent on energy).

The Sustainability Commission is cognizant of this burden and as such, continuously works towards the Commission's intent and goals as codified by Sitka's General Code. Alaska Heat Smarts efforts to increase heat pump adoption and installation directly supports and reflects four goals of the Commission, including fossil energy use reduction and development of local, renewable energy sources, responsible use of natural resources, diminution of Sitka's supply-chain fragility, and robust and healthy local ecosystems and natural communities (SGC 2.31.060.B). This project aligns with these goals, as well as CBS' five-year strategic plan and comprehensive plan.

In March 2024, the Commission's annual priorities were voted on by Commissioners, then approved by the Sitka City Assembly. As part of those priorities, the Sustainability Commission is actively supporting the community's electrification efforts and supporting organizations through the development of the Sitka Community Renewable Energy Strategy (SCRES), which aims to establish a shared energy vision to guide energy-related community decisions by shaping roadmap for community and policy actions that advance the shared energy vision. A major component of this roadmap is the adoption of energy efficiency measures, an action heat pumps directly support.

AHS currently operates in Sitka and the Commission stands behind their commitment to both the community of Sitka and Alaska. The Commission is strongly supportive of the AHS's work and looks forward to the energy education and financial incentives that successful funding awards make available to Sitkans. We welcome the opportunity to assist AHS by helping to build bridges into the community and jointly to work in the pursuit CBS' mission to provide public services that support a livable community for all.

Signed,

Katie Riley
Chair, Sustainability Commission
City and Borough of Sitka

Alaska Heat Smart

Statement of Financial Position

As of June 30, 2024

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1001 True North Checking	34,147.28
1001.1 Loan Guarantee Checking	15,145.52
1002 True North Money Market	158,228.44
1002.1 Savings CD - 8030	50,000.00
1002.2 Savings-CD ACRF	50,000.00
1003 True North Savings	15.00
1003.1 JCOF Checking Checking	83,861.40
1003.2 JCOF-Savings	5.00
1004 Paypal Holding Account	98.02
1005 Clearing	10.00
Total Bank Accounts	\$391,510.66
Accounts Receivable	
1011 Accounts Receivable (A/R)	89,431.21
Total Accounts Receivable	\$89,431.21
Other Current Assets	
1005.1 Prepaids - JCOF	0.00
1007 Accrue OH expenses	0.00
1020 *Undeposited Funds	0.00
1021 Prepaid Insurance	4,402.14
1200 Home Energy Loan Asset	
1201 Loan Loss Allowance	-15,000.00
Total 1200 Home Energy Loan Asset	-15,000.00
1203 Employee Cash Advance	0.00
Total Other Current Assets	\$ -10,597.86
Total Current Assets	\$470,344.01
TOTAL ASSETS	\$470,344.01

Alaska Heat Smart

Statement of Financial Position

As of June 30, 2024

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
1010 Accounts Payable (A/P)	18,178.75
Total Accounts Payable	\$18,178.75
Other Current Liabilities	
1009 Unearned Income	
1009.1 HUD	0.00
1009.2 CBJ	136,351.12
1009.3 CDS Murkowski	0.00
1009.4 CDS Murkowski (Match Gaguine FDN)	22,838.95
1009.5 CBJ HUD Reserve	78,750.12
1009.6 ACF Sitka training	8,043.46
1009.7 HELP heat fund	23,796.84
1009.8 JCOF Accounting-Fund	124,907.42
Total 1009 Unearned Income	394,687.91
1012 Alaska, Juneau Borough Payable	12.00
1013 Out Of Scope Agency Payable	0.00
1030 Payroll Liabilities	
1031 AK Unemployment Tax	584.71
1032 Federal Taxes (941/944)	0.00
Total 1030 Payroll Liabilities	584.71
1034 Direct Deposit Payable	0.00
1035 Accrued Wages	19,454.56
Total Other Current Liabilities	\$414,739.18
Total Current Liabilities	\$432,917.93
Total Liabilities	\$432,917.93
Equity	
1100 Opening Balance Equity	-3,915.00
1101 Retained Earnings	36,346.28
Net Revenue	4,994.80
Total Equity	\$37,426.08
TOTAL LIABILITIES AND EQUITY	\$470,344.01

Alaska Heat Smart FY25 projected budget

Income	Admin	CBI	CDS	HUD	NORTHH	OTHER	Total
HUD Income	\$ -	\$ -	\$ -	\$ 1,085,245.59	\$ -	\$ -	\$ 1,085,245.59
CDS Income	\$ -	\$ -	\$ 290,861.96	\$ -	\$ -	\$ -	\$ 290,861.96
DOE NORTHH	\$ -	\$ -	\$ -	\$ -	\$ 2,290,636.56	\$ -	\$ 2,290,636.56
CBI Income	\$ 84,937.49	\$ 137,995.51	\$ -	\$ -	\$ -	\$ -	\$ 222,933.00
Other Income / Donations	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	\$ 20,000.00	\$ 30,000.00
Cash match (required)	\$ (593,891.31)	\$ (28,000.00)	\$ 56,000.00	\$ 95,891.31	\$ 470,000.00	\$ -	\$ (0.00)
Interest income	\$ 1,500.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,500.00
	\$ (497,453.82)	\$ 109,995.51	\$ 346,861.96	\$ 1,181,136.90	\$ 2,760,636.56	\$ 20,000.00	\$ 3,921,177.11
Expenditures	Admin	CBI	CDS	HUD	NORTHH	OTHER	Total
Personnel	\$ 109,635.00	\$ 69,321.00	\$ 33,996.00	\$ 105,130.00	\$ 132,440.00	\$ 21,778.00	\$ 472,300.00
Fringe	\$ 41,459.70	\$ 20,341.93	\$ 11,865.96	\$ 64,006.90	\$ 84,047.56	\$ 8,501.31	\$ 230,223.35
Travel	\$ 2,000.00	\$ -	\$ 1,000.00	\$ 4,000.00	\$ -	\$ 1,000.00	\$ 8,000.00
Supplies	\$ 10,900.00	\$ 2,000.00	\$ -	\$ 247,000.00	\$ -	\$ 1,000.00	\$ 260,900.00
Equipment	\$ 0	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Contractual	\$ 17,000.00	\$ -	\$ 300,000.00	\$ 700,000.00	\$ 2,500,000.00	\$ -	\$ 3,517,000.00
Other	\$ -	\$ -	\$ -	\$ 9,000.00	\$ -	\$ -	\$ 9,000.00
Total Direct Costs	\$ 180,994.70	\$ 91,662.93	\$ 346,861.96	\$ 1,129,136.90	\$ 2,716,487.56	\$ 32,279.31	\$ 4,497,423.35
Indirect	\$ (114,481.59)	\$ 18,332.59	\$ -	\$ 52,000.00	\$ 44,149.00	\$ -	\$ (0.00)
Total Expenses	\$ 66,513.11	\$ 109,995.51	\$ 346,861.96	\$ 1,181,136.90	\$ 2,760,636.56	\$ 32,279.31	\$ 4,497,423.35
Net Income	\$ (563,966.93)	\$ (0.00)	\$ 0.00	\$ (0.00)	\$ 0.00	\$ (12,279.31)	\$ (576,246.24)

Footnotes to budget:

- HUD personnel and Fringe needs to double to meet budget
- AHS Cash match (roughly 590k)
- Gagine cash match \$28,000
- NORTHH match is 17% year 1

Employee	Total Wages	Total taxes	Total 401k	Total Healthcare	Paid leave up to 240/Yr.	Total Fringe	Admin	CBI	CDS	HUD	NORTHH	OTHER	Total
Andy Romanoff	\$ 105,000.00	\$ 10,500.00	\$ 6,300.00	\$ -	\$ 12,115.38	\$ 28,915.38	55%	10%	10%	10%	10%	5%	100%
Arianna Roberts	\$ 80,000.00	\$ 8,000.00	\$ 4,800.00	\$ 25,039.80	\$ 9,230.77	\$ 47,070.57	30%	5%	10%	45%	0%	10%	100%
Stephanie Cameron	\$ 33,800.00	\$ 3,380.00	\$ 2,028.00	\$ -	\$ 3,900.00	\$ 9,308.00	45%	10%	10%	20%	10%	5%	100%
Robert Deering	\$ 44,200.00	\$ 4,420.00	\$ 2,652.00	\$ -	\$ 5,100.00	\$ 12,172.00	5%	75%	20%	0%	0%	0%	100%
Michael Hekkers	\$ 18,200.00	\$ 1,820.00	\$ 1,092.00	\$ -	\$ 2,100.00	\$ 5,012.00	5%	75%	15%	0%	0%	5%	100%
Maureen O'Hanlon	\$ 6,240.00	\$ 624.00	\$ 374.40	\$ -	\$ 720.00	\$ 1,718.40	5%	0%	0%	0%	0%	95%	100%
Sally Schlichting	\$ 5,460.00	\$ 546.00	\$ 327.60	\$ -	\$ 630.00	\$ 1,503.60	5%	85%	0%	0%	0%	0%	100%
NORTHH program manager	\$ 70,200.00	\$ 7,020.00	\$ 4,212.00	\$ 25,039.80	\$ 8,100.00	\$ 44,371.80	5%	0%	0%	0%	95%	0%	100%
NORTHH program assistant	\$ 54,600.00	\$ 5,460.00	\$ 3,276.00	\$ 25,039.80	\$ 6,300.00	\$ 40,075.80	5%	0%	0%	0%	95%	0%	100%
HUD program assistant	\$ 54,600.00	\$ 5,460.00	\$ 3,276.00	\$ 25,039.80	\$ 6,300.00	\$ 40,075.80	5%	0%	0%	95%	0%	0%	100%
	\$ 472,300.00					\$ 230,223.35							

Personnel	Admin	CBI	CDS	HUD	NORTHH	OTHER	Total
Andy Romanoff	\$ 57,750.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 10,500.00	\$ 5,250.00	\$ 105,000.00
Arianna Roberts	\$ 24,000.00	\$ 4,000.00	\$ 8,000.00	\$ 36,000.00	\$ -	\$ 8,000.00	\$ 80,000.00
Stephanie Cameron	\$ 15,210.00	\$ 3,380.00	\$ 3,380.00	\$ 6,760.00	\$ 3,380.00	\$ 1,690.00	\$ 33,800.00
Robert Deering	\$ 2,210.00	\$ 33,150.00	\$ 8,840.00	\$ -	\$ -	\$ -	\$ 44,200.00
Michael Hekkers	\$ 910.00	\$ 13,650.00	\$ 2,730.00	\$ -	\$ -	\$ 910.00	\$ 18,200.00
Maureen O'Hanlon	\$ 312.00	\$ -	\$ -	\$ -	\$ -	\$ 5,928.00	\$ 6,240.00
Sally Schlichting	\$ 273.00	\$ 4,641.00	\$ 546.00	\$ -	\$ -	\$ -	\$ 5,460.00
NORTHH program manager	\$ 3,510.00	\$ -	\$ -	\$ -	\$ 66,690.00	\$ -	\$ 70,200.00
NORTHH program assistant	\$ 2,730.00	\$ -	\$ -	\$ -	\$ 51,870.00	\$ -	\$ 54,600.00
HUD program assistant	\$ 2,730.00	\$ -	\$ -	\$ 51,870.00	\$ -	\$ -	\$ 54,600.00
	\$ 109,635.00	\$ 69,321.00	\$ 33,996.00	\$ 105,130.00	\$ 132,440.00	\$ 21,778.00	\$ 472,300.00

Fringe	Admin	CBI	CDS	HUD	NORTHH	OTHER	Total
Andy Romanoff	\$ 15,903.46	\$ 2,891.54	\$ 2,891.54	\$ 2,891.54	\$ 2,891.54	\$ 1,445.77	\$ 28,915.38
Arianna Roberts	\$ 14,121.17	\$ 2,353.53	\$ 4,707.06	\$ 21,181.76	\$ -	\$ 4,707.06	\$ 47,070.57
Stephanie Cameron	\$ 4,188.60	\$ 930.80	\$ 930.80	\$ 1,861.60	\$ 930.80	\$ 465.40	\$ 9,308.00
Robert Deering	\$ 608.60	\$ 9,129.00	\$ 2,434.40	\$ -	\$ -	\$ -	\$ 12,172.00
Michael Hekkers	\$ 250.60	\$ 3,759.00	\$ 751.80	\$ -	\$ -	\$ 250.60	\$ 5,012.00
Maureen O'Hanlon	\$ 85.92	\$ -	\$ -	\$ -	\$ -	\$ 1,632.48	\$ 1,718.40
Sally Schlichting	\$ 75.18	\$ 1,278.06	\$ 150.36	\$ -	\$ -	\$ -	\$ 1,503.60
NORTHH program manager	\$ 2,213.59	\$ -	\$ -	\$ -	\$ 42,153.21	\$ -	\$ 44,371.80
NORTHH program assistant	\$ 2,003.79	\$ -	\$ -	\$ -	\$ 38,072.01	\$ -	\$ 40,075.80
HUD program assistant	\$ 2,003.79	\$ -	\$ -	\$ 38,072.01	\$ -	\$ -	\$ 40,075.80
	\$ 41,459.70	\$ 20,341.93	\$ 11,865.96	\$ 64,006.90	\$ 84,047.56	\$ 8,501.31	\$ 230,223.35

FY25 Budget Breakdown

Travel/meals

	Admin	CBI	CDS	HUD	NORTHH	OTHER	notes
Staff travel	\$ 2,000.00	-	-	-	-	-	
Special Projects travel	\$ -	-	\$ 1,000.00	\$ 4,000.00	-	\$ 1,000.00	
Travel meals	\$ -	-	-	-	-	-	
Total Travel	\$ 2,000.00	\$ -	\$ 1,000.00	\$ 4,000.00	\$ -	\$ 1,000.00	

Supplies / Admin

	Admin	CBI	CDS	HUD	NORTHH	OTHER	notes
Office supplies / dues	\$ 5,000.00	\$ 2,000.00	-	-	-	\$ 1,000.00	
Special Project Supplies	\$ -	-	-	\$ 247,000.00	-	-	
Telephone	\$ 900.00	-	-	-	-	-	
Internet	\$ -	-	-	-	-	-	
Insurance	\$ 5,000.00	-	-	-	-	-	
Rent	\$ -	-	-	-	-	-	potential rent \$3,000/ monthly
New office equip.	\$ -	-	-	-	-	-	
Total Supplies	\$ 10,900.00	\$ 2,000.00	\$ -	\$ 247,000.00	\$ -	\$ 1,000.00	

Contractual

	Admin	CBI	CDS	HUD	NORTHH	OTHER	notes
CDS Incentive	\$ -	-	\$ 300,000.00	-	-	-	
Contractor	\$ -	-	-	\$ 700,000.00	\$ 2,500,000.00	-	
IT support	\$ -	-	-	-	-	-	potential \$7,200 IT support if we move to office
Accounting	\$ 2,000.00	-	-	-	-	-	
Auditing	\$ 10,000.00	-	-	-	-	-	
Brokers	\$ 2,500.00	-	-	-	-	-	
Website	\$ 2,500.00	-	-	-	-	-	
Total Contractual	\$ 17,000.00	\$ -	\$ 300,000.00	\$ 700,000.00	\$ 2,500,000.00	\$ -	

other

	Admin	CBI	CDS	HUD	NORTHH	OTHER	notes
Other Direct Grant	\$ -	-	-	\$ 9,000.00	-	-	
Total Other	\$ -	\$ -	\$ -	\$ 9,000.00	\$ -	\$ -	
Deminimus	Admin (114,481.59)	CBI 18,332.59	CDS -	HUD 52,000.00	NORTHH 44,149.00	OTHER -	
Total Deminimus	\$ (114,481.59)	\$ 18,332.59	\$ -	\$ 52,000.00	\$ 44,149.00	\$ -	

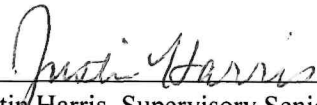
General Fund Grants for Non-Profit Organizations for Fiscal Year 2025

CBS Liabilities Form

Complete and submit this form with your Non-Profit Grant Application.

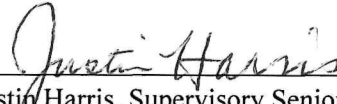
Organization Name: Alaska Heat Smart

- Property Tax



Justin Harris, Supervisory Senior Accountant
747-1853

- Sales Tax



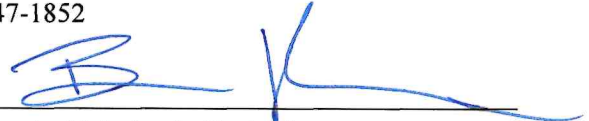
Justin Harris, Supervisory Senior Accountant
747-1853

- Municipal Leases



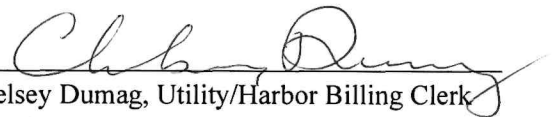
Melody Andaluz, Procurement Specialist
747-1852

- Loan/Promissory Note



Brooke Volschenk, Controller
747-1801

- Utilities



Chelsey Dumag, Utility/Harbor Billing Clerk
747-1843

CBS Department signatures must be complete to verify your organization is current on all CBS liabilities.