# City and Borough of Sitka

## ANNUAL GRANTS FROM GENERAL FUND

## **SUMMARY SHEET**

Name of Organization: Southeast Alaska Independent Living
Alaska State Business License Number (if applicable):
Name of Contact Person: <u>Joel Hanson</u>
Phone: (888) 487-1032 Email: jhanson@sailinc.org
Mailing address: 514 C Lake Street Sitka Alaska 99835
Grant Category (check either annual or special emergency grant, and check type of services for annual grant):  Annual Grant: Human Services or Cultural and Educational Services or Community Development Special Emergency Grant
Dollars Requested: \$24,000
Match Dollars Committed: \$411,244 Percentage: 94.5.5% Committed and 5.5% Requested
Sources of Matched Dollars: Department of Health and Social Services: DDRC, ADRC, CIMG, OBA and IL Grants. Health and Human Services-ACL Grant. White Elephant, Sitka Charitable Trust, Donations, Fundraising, Fees for service Brief Description of the Purpose of the Grant: SAIL requests funding to provide essential, often urgent, services and support
for seniors and/or people who experience disabilities. Additionally, SAIL will engage the community through accessibility assessments
and education to increase inclusion of people who experience disabilities.
I, <u>Joel Hanson</u> , do hereby certify that all information provided for this grant
application is accurate and complete to the best of my knowledge.
Name: Joel Hanson Ind Hanson
Title: SAII Sitka Program Director Date: 8/17/2023

#### 1. Project Description - Grant Category: Human Services

Southeast Alaska Independent Living (SAIL)'s mission is simple: to *Inspire Personal Independence*. The SAIL Sitka Program empowers seniors and people who experience disabilities by promoting options to live as active, productive, and involved citizens. SAIL does this by providing services and support necessary for independent living including home modifications, emergency financial assistance, loans of assistive devices and durable medical equipment, peer support groups, recreation and community inclusion activities, employment services and providing educational and outreach programs to the Sitka community.

SAIL does not duplicate services provided by other agencies, instead it collaborates with existing agencies and attempts to pick up what is 'falling through the cracks.' Our collaborative efforts with local organizations such as the Alaska Division of Vocational Rehabilitation; Center for Community; Brave Heart Volunteers; Sitka Tribe of Alaska; Baranof Island Housing Authority; Alaska Housing Finance Corporation; SEARHC; Youth Advocates of Sitka; Sitkans Against Family Violence; Sitka School District; Sitka Counseling & Prevention; Sitka Public Library; Southeast Senior Services; Hames Center; CBS departments and many other agencies are a key to our success.

What will be done with the funds and who will do it: The nature of our work and mission requires SAIL services to be extremely personnel intensive—in Sitka, personnel costs account for 78% of the operating budget. Our services are delivered by a Program Director/Independent Living Advocate, an Independent Living Advocate and Recreation Coordinator, a Jesuit Volunteer/Americorps Member, an Employment Specialist/Independent Living Advocate, an Aging and Disability Resource Center Specialist and a part-time assistant. This proposal requests \$18,580 for personnel and \$5,420 for operating costs necessary to deliver essential services. Although this request for \$24,000 represents only 5.5% of our annual budget, support by the City & Borough of Sitka is a vital piece in demonstrating community buy-in, which is essential to leveraging outside dollars to fund our core programs here in Sitka. Please see our detailed Sitka Program Budget on the page below.

Who will be served: SAIL Sitka serves seniors and people of all ages and all disabilities including: physical, cognitive, neurological, and mental health disabilities. Thanks to state, federal and widespread community support, SAIL Sitka provided Independent Living Services to a total of 143 active consumers in FY23. Furthermore, 33 new individuals developed Independent Living Plans and 14 consumers met their goals for independent living and exited the program during FY23. 380 Assistive Technology and Durable Medical Equipment items were loaned out to members of the community through our loan closet, and another 27 individuals received essential goods and services through our Last Resort Fund. 32 local high school students with disabilities received in-depth Independent Living and Employment Skills training to help them transition into adulthood. 9 young adults participated in SAIL's Summer Work Program in partnership with the Division of Vocational Rehabilitation, Sitka Trail Works, Sitka Cycling Club, Alaska State Parks, US Forest Service, Big Brew Energy, Sitka Sound Science Center, Alaska Safetech Industries and Youth Advocates of Sitka. While these numbers were actual numbers from FY23, we anticipate meeting or exceeding all of these numbers in FY24.

In all, these services dramatically impact the safety, independence, and quality of life of local residents in need. We collaborated with numerous local agencies to ensure success for these individuals as well as share education and awareness in the broader community to increase understanding of disabilities and foster acceptance of all people.

Disability Awareness and Americans with Disabilities Act (ADA) presentations will continue to be offered to community groups as requested. Last year SAIL provided presentations to many local businesses & community groups.

When will service be provided: Project services and expenses will be conducted throughout FY24.

#### **CBS** General Fund Grants previously received:

FY 2005 \$5,000; FY 2006 \$5,000; FY 2007 \$4,000; FY 2008 \$8,850; FY 2009 \$7,500; FY 2010 \$5,000; FY 2011 \$7,500; FY 2012 \$5,000; FY 2013 \$10,000; FY 2014 \$10,000; FY 2015 \$8,357; FY 2016 \$4,833; FY 2017 \$8,835; FY 2018 \$7,529; FY 2019 \$6,500; FY 2020 \$7,742; FY 2021 \$6,500; FY 2022 \$8,179

### 2. Expected Outcomes

**Measurement of Success:** The success and community benefit of this project will be measured by comparing stated objectives and outcomes (table below) against actual results. Obtaining these objectives or "outputs" is quantifiable, tangible and easily measured. Outcomes such as maintaining or increasing independence, improvement in attitudes and quality of life improvements, by nature are more difficult to measure. Therefore, pre- and post-service surveys and comparison of individual goals to post-service results will be used.

**Tangible Community Benefits:** 

Objective	Outcome
Empower one hundred and fifty (150) Sitka residents by providing Independent Living services for individualized requests (e.g. assistance securing essential life services such as housing, employment, transportation, and benefits such as Social Security, Medicaid, Alaska Public Assistance, etc.)	Sitka residents with disabilities or seniors will increase or maintain independence; increase self-esteem; become active, productive and involved citizens. Bettering the entire community.
Thirty (30) Sitka local high school students will receive support to help them prepare for the transition to employment and adulthood.	Young adults who experience disabilities will be able to become more independent as they leave the supportive special education program and move into adulthood.
Ten (10) local businesses or groups will receive disability awareness/ADA training and/or education.	A greater understanding and inclusion of seniors and people with disabilities. Local businesses voluntarily become more accessible after learning the direct benefits of removing both architectural and attitudinal barriers.
Help one hundred (150) individuals acquire necessary Assistive Technology, home modifications, durable medical equipment or funding through the Loan Closet and Last Resort Fund.	Provide more accessibility, safer environments and reduce health disparities in the home, community and workplace. Allow individuals to remain in their home and community.

**Evaluation/Benchmarks-** SAIL maintains complete records for all services and programs both to ensure we meet the needs of our consumers and the community and to provide accurate and timely reports. We use a number of methodologies to evaluate programs and services, ascertain the project is going in the right direction, and adjust services accordingly, as noted below:

- Consumers identify specific individual goals during the original point of program entry and progress and goal attainment monitored:
- All individualized and community services are documented in MiCIL, a database designed specifically for Independent Living Centers such as SAIL;
- Teachers, students and businesses are surveyed before and after disability awareness training;
- Quarterly and annual fiscal & narrative reporting comparing proposed to actual results;
- Quarterly consumer satisfaction surveys mailed to consumers and results are collated and disseminated by the State Independent Living Council;
- Website feedback links. Annual fiscal audits by certified CPA's. Regular audits and site reviews by Alaska Department of Health and Social Services, the federal Administration on Community Living, and the Alaska Veterans Administration.

#### 3. Statement of Need

Funding Category: This proposal aligns with the Human Services Category.

#### **Documented Need:**

According to the US Center for Disease Control "up to 1 in 4 adults in the United States have some type of disability". Using these figures, more than 2000 residents of Sitka experience a disability. We also offer our services, as the region's Aging and Disability Resource Center, to everyone over 60. The 2021 census data shows that 24% of Sitka's population is over the age of 60 (approximately 2017 seniors).

Healthy People 2020, a joint project of the US Department of Health and Human Services, Centers for Disease Control and Prevention, and the US Department of Education-National Institute on Disability and Rehabilitation Research, reported, "People with disabilities play an important and valued role in every community. All people, including people with disabilities, must have the opportunity to take part in important daily activities that add to a person's growth, development, fulfillment, and community contribution. The Disability and Health objectives highlight areas for improvement and opportunities for people with disabilities:

- 1- Reduce the proportion of people with disabilities who report barriers to obtaining the assistive devices, service animals, technology services, and accessible technologies that they need.
- 2- Reduce the proportion of people with disabilities who encounter barriers to participating in home, school, work, or community activities.

Without these opportunities, people with disabilities will continue to experience disparities, compared to the general population. The Sitka SAIL Program Directly addresses these disparities.

The need for <u>Disability Awareness Education</u> is expressed well by Judy Heumann, former Assistant Secretary at the Office of Special Education and Research Services at the United States Department of Education, when she said: "When I speak out about the oppression of people with disabilities, some professionals will ask, 'Is she bitter about being handicapped?' The answer is yes, I am bitter about being handicapped, but not about having a disability for **it is not my disability that handicaps me. It is society that handicaps me**, and my brothers and sisters, handicaps us by building inaccessible schools, theaters, buses, houses, and the list goes on. All this helps keep us in our place."

As individuals age (and we know Sitka is one of the fastest aging communities in the state, per capita) they more often than not have a need for adaptive equipment, including Durable Medical Equipment, to live more independently and safely in their homes. SAIL's Loan Closet and HomeMAP assessments are available to assist with needed accommodations so seniors can live safely and independently and 'age in place' in their home and community of choice.

This proposal directly addresses the documented need for assistive technology, accessibility modifications, and social participation for seniors and people with disabilities and the need for education and public awareness about the subject of 'disability.'

**Funding Leverage:** This proposal will most definitely help SAIL Sitka leverage additional program support. Most grant applications SAIL puts forward look for demonstration of community support. Funding provided by the City & Borough of Sitka is a proven commitment to our services and to the city's support of and belief in, the necessity of our programs.

The support of the City and Borough of Sitka is also a key factor in our ability to leverage funding. One of SAIL's greatest strengths is our ability to collaborate and leverage funding and in-kind resources from other entities and sources to benefit clients/consumers. Last fiscal year the Sitka SAIL Program helped local seniors and people with disabilities by leveraging resources from an impressive variety of sources, including: Alaska Department of Vocational Rehabilitation, Alaska Mental Health Trust Authority, Developmental Disabilities Mini Grants, Traumatic and Acquired Brain Injury (TABI) grant, Sitka Alaska Permanent Charitable Trust, Sitka Legacy Foundation, Nursing Facility Transition grants, White Elephant Grants, SEARHC's Healing Hand Foundation, Alaska Center for the Blind and Visually Impaired and ATLA (Assistive Technology Library of Alaska).

#### 4. Organizational Capacity (track record, community support, Board attendance)

Track Record – SAIL has enjoyed an impeccable record for grant management and service delivery since its inception in 1992. The State Independent Living Council conducts anonymous 3rd party quarterly consumer satisfaction surveys throughout the state and results show an overwhelming enthusiasm for the SAIL Sitka office. The agency and staff have received local, state, and national recognition for excellence. The Alaska Legislature has honored SAIL with a proclamation for providing "people with disabilities the chance to work for self-determination, equal opportunities and self-respect." SAIL has demonstrated success for the last 31 years, managing literally dozens of grants every year—every one, without exception, completed successfully.

Community Support – One of the agency's biggest strengths is our ability to collaborate with others by leading and participating in community coalitions. Currently SAIL has active partnerships with numerous agencies in Sitka including the Alaska Division of Vocational Rehabilitation; Center for Community; Sitka Tribe of Alaska; Southeast Alaska Regional Health Consortium; Sitka School District; Southeast Senior Services; Brave Heart Volunteers; Sitka Pioneer Home; Hames PE Center; Youth Advocates of Sitka; Sitka Health Summit Coalition; Sitka Trail Works; Alaska State Parks; Sustainable SE Partnerships; Veterans Administration, and others. In addition to agency support, SAIL is supported financially by individual and business donors.

Here's one real life example of the services that SAIL provides in Sitka: Recently we have been working with someone who came to SAIL because she was hoping to access a Alaska Mental Health Trust mini grant for some medical equipment and shipping costs that she could not afford. She attempted to use her medical insurance to pay for the items, but unfortunately, they were not covered. We worked on the mini grant application and gathered all of the documentation to demonstrate why the items would help her live more independently and why they were not covered by her medical insurance. While this was happening, she received an eviction notice from her landlord. She had lived there for a little over a year and had made it her home. The landlord told her that he had other plans for the property and that she needed to vacate the property the next month. This was stressful for the consumer because she had nowhere else to go. A few years prior, SAIL had helped her access a HUD section eight voucher that she did not want to give up. The voucher allowed her to move, but she expected to be at the property long term and it would be very difficult for her to leave. SAIL helped her navigate through this process by facilitating conversations with the landlord, connecting her with Alaska Legal Services' Landlord Tenant Helpline, and searching for a new place to live. With the help of SAIL and Alaska Legal Services, she submitted a reasonable accommodation request referencing her disability that gave her more time to move out of her home. It was not easy, but she found a new place to live that was HUD approved. However, she still had concerns. SAIL staff assisted in conversations with her new landlord that built trust. This consumer has a severe environmental sensitivity so she knew that in order to stay healthy during the move, she needed the new rental to be clean. She realized that she needed funding for moving costs and cleaning the new rental. SAIL worked with her to apply for local grants from the Moose Lodge and Elks Lodge to pay for the cleaning costs. She also applied to the SAIL Last Resort Fund for the moving costs. SAIL walked her through these application processes. Finally, in order to address the main reason why she came to SAIL, we followed up with the Alaska Mental Health Trust and they informed us that her grant was approved. SAIL purchased the medical supplies that she needed, which ultimately helped her in the moving process. The consumer is living in her new place now and is still very connected to SAIL. This summer, she regularly attends recreation activities and is excited to discover more of what Sitka has to offer through SAIL's programming. Sometimes, all people need is just an advocate to help them walk through complicated support systems. In this example, SAIL wasn't able to solve all the challenges, but we were able to walk alongside her and connect her to the right people and organizations to address her needs, and ultimately, she was able to maintain her independence.

**Board of Directors** – SAIL is pleased to have an active, engaged Board of Directors with higher than 80% attendance. As a member of the Foraker Group, SAIL has adopted their recommendation of 100% board giving, and a tracking system endorsed by them and the Rasmuson Foundation. One-hundred percent of the Board of Directors make significant annual financial contributions to SAIL. Currently, there are no Sitka Board members after Bob Purvis retired from the SAIL board last winter. However, we are in conversations with two long time Sitka residents who are interested and scheduled to join our September board meeting.

SAIL Board Officers: Board Chair, Brandee Gerke - Juneau; Vice Chair, Jeff Irwin - Gustavus; Secretary, Suzanne

Williams- Ketchikan; Treasurer, Mary Gregg- Ketchikan

Members: Joan Sizemore- Haines, Harriet Silva-Angoon, Ellen Pavitt-Juneau

## SOUTHEAST ALASKA INDEPENDENT LIVING, INC.

#### STATEMENTS OF FINANCIAL POSITION

June 30, 2022 and 2021

	2022			2021		
ASSETS CURRENT ASSETS Cash and cash equivalents Accounts and grants receivable	\$	225,268 525,926	\$	171,022 564,711		
Prepaids and deposits		75,423		45,978		
Total Current Assets		826,617		781,711		
PROPERTY AND EQUIPMENT, net		741,489		873,320		
LONG-TERM INVESTMENT		491,230		290,472		
BENEFICIAL INTEREST		386,865		457,963		
Total Assets	\$	2,446,201	\$	2,403,466		
LIABILITIES AND NET ASSETS CURRENT LIABILITIES Accounts payable Accrued payroll expenses Refundable advances	\$	156,667 140,789 15,483	\$	106,072 151,112 31,278		
Total Current Liabilities		312,939		288,462		
NET ASSETS Without Donor Restrictions Undesignated Invested in property and equipment, net Beneficial interest Board-designated endowment		453,706 741,489 386,865 491,230		432,515 873,320 457,963 290,472		
Total Net Assets Without Donor Restrictions		2,073,290		2,054,270		
With Donor Restrictions		59,972		60,734		
Total Net Assets		2,133,262		2,115,004		
Total Liabilities and Net Assets	\$	2,446,201	\$	2,403,466		

#### SOUTHEAST ALASKA INDEPENDENT LIVING, INC.

#### STATEMENTS OF ACTIVITIES

For the Years Ended June 30, 2022 and 2021

	For the Year Ended June 30, 2022				For the Year Ended June 30, 2021					
	Without Donor	Witl	h Donor			With	nout Donor	Wi	th Donor	
	Restrictions	Rest	trictions		Total	Re	strictions	Re	strictions	Total
CONTRIBUTIONS AND REVENUE										
CONTRIBUTIONS										
Grants from Government Agencies										
Federal government	\$ 534,558	\$	-	\$	534,558	\$	515,546	\$		\$ 515,546
State of Alaska, including federal pass-thru grants	729,459		-		729,459		852,699			852,699
Local governments	195,346		-		195,346		384,955		-	384,955
Total Government Grants from government agencies	1,459,363			1	,459,363	:	1,753,200		-	1,753,200
Contributions from non-governmental sources	463,159		59,972		523,131		353,872		60,734	414,606
Less: costs of direct benefits to donors	-		-		-		-		-	-
Total Contributions	1,922,522		59,972	1	,982,494	:	2,107,072		60,734	2,167,806
REVENUES										
Program service fees	1,001,470			1	,001,470		884,306			884,306
Investment income (loss)	(120,219)				(120,219)		160,966			160,966
Other income and (losses), net	(19,927)				(19,927)		9,924			9,924
Total Revenues	861,324				861,324	:	1,055,196			1,055,196
CONTRIBUTIONS PROVIDED BY EXPIRING TIME AND										
PURPOSE RESTRICTIONS	60,734		(60,734)		-		162,255		(162,255)	-
Total Contributions and Revenue	2,844,580		(762)	2	,843,818	:	3,324,523		(101,521)	3,223,002
EXPENSES										
Program Services - Independent Living	2,390,344			2	,390,344		2,259,598			2,259,598
Supporting Services:										
Management and general	396,099		-		396,099		370,145			370,145
Fundraising	39,117		-		39,117		26,415		-	26,415
Total Expenses	2,825,560			2	,825,560	:	2,656,158		-	2,656,158
Change in Net Assets	19,020		(762)		18,258		668,365		(101,521)	566,844
NET ASSETS, beginning of year	2,054,270		60,734	2	,115,004	:	1,385,905		162,255	1,548,160
NET ASSETS, end of year	\$ 2,073,290	\$	59,972	\$ 2	,133,262	\$ :	2,054,270	\$	60,734	\$ 2,115,004

# SOUTHEAST ALASKA INDEPENDENT LIVING, INC. Sitka City Grant Proposal - July 1, 2023 to June 30,2024

Detailed Sitka Program Budget FY24

FTE

This

Request

TOTAL Budget

FY 2024

Other

Funds

**EXPENDITURES** 

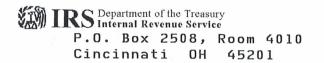
Sitka staff	FY 2024	Funas	Request	FIE	
Sesuit Volunteer		0010 705	<b>444000</b>	0.40	A. 100 Personnel Services
Fringe Benefits/Payroll taxes   \$4,200   \$78,439   \$707AL Personnel Services   \$18,580   \$319,664   \$8200 Travel   \$18,580   \$319,664   \$8200 Travel   \$18,580   \$30,000   \$1,000   \$	\$234,105		\$14,380		
Staff travel   Staf	\$21,500		£4.000	1.00	
B 200 Travel   \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$82,639			_	-
Staff travel	\$338,244	\$319,664	\$18,580		OTAL Personnel Services
Staff travel					3 200 Travel
Auto gas		\$0	\$0		
TOTAL Travel         \$0         \$1,000           C. 300 Facility         Office rental         \$750         \$11,250           Postage         \$20         \$480           Telephone         \$300         \$4,700           TOTAL Facility         \$1,070         \$16,430           D. 400 Supplies         \$150         \$850           Office supplies         \$150         \$850           Program supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$0         \$1,000           Vehicle         \$0         \$1,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$0         \$1,000           TOTAL Supplies         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$0           Accounting         \$0         \$0         \$0           Agency liability insurance         \$0         \$0         \$0           Advertising         \$0         \$0         \$0         \$0           Consumer Service Fund         \$0         \$0         \$0 </td <td>\$1,000</td> <td></td> <td></td> <td></td> <td></td>	\$1,000				
C. 300 Facility         \$750         \$11,250           Postage         \$20         \$480           Telephone         \$300         \$4,700           TOTAL Facility         \$1,070         \$16,430           D. 400 Supplies           Office supplies         \$150         \$850           Program supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$0         \$1,000           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$0           Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0	\$1,000			_	-
Office rental         \$750         \$11,250           Postage         \$20         \$480           Telephone         \$300         \$4,700           TOTAL Facility         \$1,070         \$16,430           D. 400 Supplies           Office supplies         \$150         \$850           Program supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense           Accounting         \$0         \$1,000           F. 600 Other Operating Expense           Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0 <td>¥ -,</td> <td>+ 1,222</td> <td>•</td> <td></td> <td></td>	¥ -,	+ 1,222	•		
Postage					_
Telephone	\$12,000				
TOTAL Facility         \$1,070         \$16,430           D. 400 Supplies         Sfood         \$850           Office supplies         \$500         \$7,000           Program supplies         \$650         \$7,850           E. 500 Equipment         \$650         \$1,000           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         Accounting         \$0         \$0           Accounting         \$0         \$0         \$0           Agency liability insurance         \$0         \$0         \$0           Accounting         \$0         \$0         \$0           Advertising         \$0         \$0         \$0           Advertising         \$0         \$0         \$0           Dues, fees, and licenses         \$0         \$0         \$0           Consumer Service Fund         \$0         \$0         \$0         \$0           Education & Training         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$0         \$	\$500				_
D. 400 Supplies         \$150         \$850           Office supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$650         \$1,000           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         Accounting         \$0         \$0           Accounting         \$0         \$0         \$0           Agency liability insurance         \$0         \$0         \$0           Advertising         \$0         \$0         \$0           Advertising         \$0         \$0         \$0           Dues, fees, and licenses         \$0         \$0         \$0           Consumer Service Fund         \$0         \$0         \$0           Education & Training         \$0         \$0         \$0           Ech Support         \$0         \$0         \$0           Audit         \$0         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$0           <	\$5,000			_	· · · · ·
Office supplies         \$150         \$850           Program supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$650         \$1,000           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$0           Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$20,000           HHS-ACL         \$66,744           DHSS DDRC, ADRC, CIMG A	\$17,500	\$16,430	\$1,070		TOTAL Facility
Office supplies         \$150         \$850           Program supplies         \$500         \$7,000           TOTAL Supplies         \$650         \$7,850           E. 500 Equipment         \$650         \$1,000           Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         \$0         \$0           Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$20,000           HHS-ACL         \$66,744           DHSS DDRC, ADRC, CIMG A					) 400 Supplies
Program supplies   \$500   \$7,000     TOTAL Supplies   \$650   \$7,850     E. 500 Equipment   \$0   \$1,000     TOTAL Equipment   \$0   \$1,000     F. 600 Other Operating Expense   Accounting   \$0   \$0     Agency liability insurance   \$0   \$0     Advertising   \$0   \$0     Dues, fees, and licenses   \$0   \$0     Education & Training   \$	\$1,000	\$850	\$150		
### Second Sequipment    Project   P	\$7,500 \$7,500				
Solution	\$8,500			-	
Vehicle         \$0         \$1,000           TOTAL Equipment         \$0         \$1,000           F. 600 Other Operating Expense         S0         \$0           Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS           \$24,000         \$411,244           REVENUE         Project Request         Funds           Local, State, Federal grants         \$24,000         \$0           Sitka City grant         \$20,000         \$0           DHSS DDRC, ADRC, CIMG AND IL	ψο,σσσ	ψ1,000	φοσση		OTTLE Gappingo
### TOTAL Equipment    \$0			••		E. 500 Equipment
## Accounting ## S0	\$1,000			_	
Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE         Project Other Request         Funds           Local, State, Federal grants         \$24,000         \$200,000           HHS-ACL         \$66,744         \$66,744           DHSS OBA grant         \$25,000         \$200,000           Fundraising and Support         \$2,000         \$65,500	\$1,000	\$1,000	<b>\$0</b>		TOTAL Equipment
Accounting         \$0         \$0           Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE         Project Other Request         Funds           Local, State, Federal grants         \$24,000         \$200,000           HHS-ACL         \$66,744         \$66,744           DHSS OBA grant         \$25,000         \$200,000           Fundraising and Support         \$2,000         \$65,500				nse	600 Other Operating Expe
Agency liability insurance         \$0         \$0           Advertising         \$0         \$0           Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE         Project Other Request         Funds           Local, State, Federal grants         \$24,000         \$411,244           REVENUE         \$24,000         \$411,244           REVENUE         \$24,000         \$65,300           HHS-ACL         \$66,744         \$66,744           DHSS OBA grant         \$25,000         \$200,000           Fundraising and Support         \$2,000         \$65,500	\$0	0.2	\$0	1130	
Advertising       \$0       \$0         Dues, fees, and licenses       \$0       \$0         Consumer Service Fund       \$0       \$0         Education & Training       \$0       \$0         Scholarships       \$0       \$0         Tech Support       \$0       \$0         Audit       \$0       \$0         Fundraising expense       \$0       \$2,000         Indirect Cost Rate       \$3,700       \$63,300         TOTAL Other Expense       \$3,700       \$65,300         TOTAL PROJECT COSTS       \$24,000       \$411,244         REVENUE       Project Other Request       Funds         Local, State, Federal grants       \$24,000       \$411,244         REVENUE       Project Other Request       \$200,000         HHS- ACL State, Federal grants       \$24,000       \$200,000         HHS- ACL State, Federal grants       \$200,000       \$200,000         HHS- ACL State, Federal grants       \$25,000       \$25,000         Fundraising and Support       \$2,000       \$65,500	\$0				<u> </u>
Dues, fees, and licenses         \$0         \$0           Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE         Project Other Request         Funds           Local, State, Federal grants         \$24,000         \$200,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	\$0 \$0				
Consumer Service Fund         \$0         \$0           Education & Training         \$0         \$0           Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE           Project Other Request         Funds           Local, State, Federal grants           Sitka City grant         \$24,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	\$0 \$0				<u> </u>
Education & Training	\$0 \$0				
Scholarships         \$0         \$0           Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE           Project Other Request Funds           Local, State, Federal grants         \$24,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	\$0 \$0				
Tech Support         \$0         \$0           Audit         \$0         \$0           Fundraising expense         \$0         \$2,000           Indirect Cost Rate         \$3,700         \$63,300           TOTAL Other Expense         \$3,700         \$65,300           TOTAL PROJECT COSTS         \$24,000         \$411,244           REVENUE         Project Other Request Funds           Local, State, Federal grants         Sitka City grant         \$24,000           DHSS DDRC, ADRC, CIMG AND IL HHS-ACL         \$200,000           HHS-ACL         \$25,000           Fundraising and Support         White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	\$0 \$0				
Audit \$0 \$0 \$0 Fundraising expense \$0 \$2,000 Indirect Cost Rate \$3,700 \$63,300 \$707AL Other Expense \$3,700 \$65,300 \$11,244 \$11	\$0 \$0				•
Fundraising expense					
Indirect Cost Rate	\$0				
### TOTAL Other Expense \$3,700 \$65,300  ### TOTAL PROJECT COSTS \$24,000 \$411,244  ### REVENUE Project Other Request Funds  ### Local, State, Federal grants  Sitka City grant \$24,000  ### SUDRC, ADRC, CIMG AND IL  ### HHS-ACL \$66,744  ### DHSS OBA grant \$25,000  ### Funds \$25,000  ### Funds \$200,000  ### Funds \$25,000  ### Funds \$200,000  ### Fu	\$2,000 \$67,000				• .
### TOTAL PROJECT COSTS    \$24,000	\$69,000			_	
REVENUE		<b>400,000</b>	<b>40,700</b>	_	OTTLE GUITOT EXPOSTED
Project Other Request         Other Funds           Local, State, Federal grants         \$24,000           Sitka City grant         \$24,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	\$435,244	\$411,244	\$24,000		TOTAL PROJECT COSTS
Project Other Request         Other Funds           Local, State, Federal grants         \$24,000           Sitka City grant         \$24,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	TOTAL				PEVENI IE
Request         Funds           Local, State, Federal grants         \$24,000           Sitka City grant         \$24,000           DHSS DDRC, ADRC, CIMG AND IL         \$200,000           HHS-ACL         \$66,744           DHSS OBA grant         \$25,000           Fundraising and Support         \$2,000           White Elephant         \$2,000           Sitka Charitable Trust         \$6,500	Project	Other	Project		(EVENUE
Local, State, Federal grants         Sitka City grant       \$24,000         DHSS DDRC, ADRC, CIMG AND IL       \$200,000         HHS-ACL       \$66,744         DHSS OBA grant       \$25,000         Fundraising and Support       \$2,000         White Elephant       \$2,000         Sitka Charitable Trust       \$6,500	Budget		· · · · · · · · · · · · · · · · · · ·		
Sitka City grant       \$24,000         DHSS DDRC, ADRC, CIMG AND IL       \$200,000         HHS-ACL       \$66,744         DHSS OBA grant       \$25,000         Fundraising and Support       \$2,000         White Elephant       \$2,000         Sitka Charitable Trust       \$6,500	Duuget	Fullus	Request		ocal State Federal grants
DHSS DDRC, ADRC, CIMG AND IL       \$200,000         HHS-ACL       \$66,744         DHSS OBA grant       \$25,000         Fundraising and Support       \$2,000         White Elephant       \$2,000         Sitka Charitable Trust       \$6,500	\$24,000		\$24 000		
HHS-ACL       \$66,744         DHSS OBA grant       \$25,000         Fundraising and Support       \$2,000         White Elephant       \$2,000         Sitka Charitable Trust       \$6,500	\$200,000	000 000	Ψ24,000	ND II	
DHSS OBA grant \$25,000  Fundraising and Support  White Elephant \$2,000  Sitka Charitable Trust \$6,500	\$66,744			IND IL	
Fundraising and Support  White Elephant \$2,000  Sitka Charitable Trust \$6,500	-				
White Elephant \$2,000 Sitka Charitable Trust \$6,500	\$25,000	φ∠5,000			-
Sitka Charitable Trust \$6,500	<b>60.000</b>	<u></u>			
·	\$2,000				•
LIGHTUDE #7 AAA	\$6,500				
	\$7,000	\$7,000			Donations
Fundraising \$4,000	\$4,000				_
Fees for service \$100,000	\$100,000	\$100,000			ees for service
TOTAL PROJECT REVENUE \$24,000 \$411,244	\$435,244	\$411.244	\$24.000	=	OTAL PROJECT REVENUE

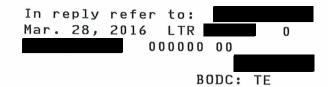
# SOUTHEAST ALASKA INDEPENDENT LIVING, INC. List of FY23 Program Funding Sources

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REVENUE	Project Request	Other Funds	TOTAL Project Budget
Local, State, Federal grants Sitka City grant DHSS STAR, ADRC, CIMG AND IL HHS-ACL DHSS OBA grant Fundraising and Support White Elephant Sitka Charitable Trust Donations Fundraising Fees for service		\$0 \$125,000 \$94,731 \$15,550 \$3,000 \$6,845 \$27,000 \$4,000	\$0 \$125,000 \$94,731 \$15,550 \$3,000 \$6,845 \$27,000 \$4,000 \$40,000
TOTAL PROJECT REVENUE	\$(	0 \$316,126	\$316,126

<sup>\*</sup> In FY23 SAIL recieved a one-time \$20,000 donation. We do not aniticipate our individual doantion line item to be so high in FY24.

 $<sup>^{*}</sup>$  Fee for service includes contract work from the State of Alaska Vocational Rehabilitation and the Alaska Veterans Administration .





SOUTHEAST ALASKA INDEPENDENT LIVING INC SAIL 3225 HOSPITAL DR UNIT 300 JUNEAU AK 99801-7863

054989

Employer ID Number: Form 990 required:



Dear Taxpayer:

This is in response to your request dated Feb. 29, 2016, regarding your tax-exempt status.

We issued you a determination letter in February 1993, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c) (3).

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Sections 509(a)(1) and 170(b)(1)(A)(vi).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

SOUTHEAST ALASKA INDEPENDENT LIVING INC SAIL 3225 HOSPITAL DR UNIT 300 JUNEAU AK 99801-7863

Sincerely yours,

Jeffrey I. Cooper

Director, EO Rulings & Agreement

### Alaska Department of Commerce, Community, and Economic Development

Division of Corporations, Business, and Professional Licensing PO Box 110806, Juneau, AK 99811-0806

This is to certify that

## SAIL

3225 HOSPITAL DR UNIT 300, JUNEAU, AK 99801-7863

owned by

SOUTHEAST ALASKA INDEPENDENT LIVING, INC.

is licensed by the department to conduct business for the period

October 29, 2021 to December 31, 2023 for the following line(s) of business:

62 - Health Care and Social Assistance



This license shall not be taken as permission to do business in the state without having complied with the other requirements of the laws of the State or of the United States.

This license must be posted in a conspicuous place at the business location. It is not transferable or assignable.

Julie Anderson Commissioner

## General Fund Grants for Non-Profit Organizations for Fiscal Year 2024

## **CBS Liabilities Form**

Complete and submit this form with your Non-Profit Grant Application.

Organization Name: _	Southeast Alaska Independent Living
• Property Tax	Just Harris
Sales Tax	Justin Harris, Supervisory Senior Accountant 747-1853
<ul> <li>Municipal Leases</li> </ul>	Justin Harris, Supervisory Senior Accountant 747-1853
	Ashley Workman, Utility/Harbor Billing Clerk 747-1843
Loan/Promissory No.	Denise Salter, Controller 747-1836
• Utilities	Ashley Workman, Utility/Harbor Billing Clerk 747-1843

CBS Department signatures must be complete to verify your organization is current on all CBS liabilities.